

1 John R. Ashmead, Esq.  
2 Robert J. Gayda, Esq.  
3 Catherine V. LoTempio, Esq.  
4 Andrew J. Matott, Esq.  
5 (*pro hac vice applications granted*)  
6 SEWARD & KISSEL LLP  
7 One Battery Park Plaza  
8 New York, NY 10004  
9 [ashmead@sewkis.com](mailto:ashmead@sewkis.com)  
10 [gayda@sewkis.com](mailto:gayda@sewkis.com)  
11 [lotempio@sewkis.com](mailto:lotempio@sewkis.com)  
12 [matott@sewkis.com](mailto:matott@sewkis.com)

13 Ryan J. Works, Esq. (NSBN 9224)  
14 Amanda M. Perach, Esq. (NSBN 12399)  
15 McDONALD CARANO LLP  
16 2300 West Sahara Avenue, Suite 1200  
17 Las Vegas, Nevada 89102  
18 Telephone: (702) 873-4100  
19 [rworks@mcdonaldcarano.com](mailto:rworks@mcdonaldcarano.com)  
20 [aperach@mcdonaldcarano.com](mailto:aperach@mcdonaldcarano.com)

21 *Counsel for Official Committee*  
22 *of Unsecured Creditors*

23  
24 **UNITED STATES BANKRUPTCY COURT**  
25  
26 **DISTRICT OF NEVADA**

27 In re  
28 CASH CLOUD, INC. dba COIN CLOUD,  
Debtor.

Case No.: 23-10423-mkn  
Chapter 11

**COMBINED FIFTH, SIXTH AND  
SEVENTH MONTHLY FEE  
STATEMENTS OF SEWARD & KISSEL  
LLP FOR ALLOWANCE AND PAYMENT  
OF COMPENSATION AND  
REIMBURSEMENT OF EXPENSES FOR  
THE PERIOD OF JULY 1, 2023,  
THROUGH SEPTEMBER 30, 2023**

Seward & Kissel LLP, Counsel to Official  
Committee of Unsecured Creditors

April 27, 2023 (employment authorized  
retroactive to February 23, 2023)

July 1, 2023, through September 30, 2023

\$449,298.80 (80% of \$561,623.50)

\$6,287.79 (100% of expenses)

1 Seward & Kissel LLP (“S&K” or the “Applicant”), co-counsel for the Official Committee  
2 of Unsecured Creditors (the “Committee”), hereby submits its Combined Fifth, Sixth and Seventh  
3 Monthly Fee Statements (the “Statement”) for allowance and payment of compensation for  
4 professional services rendered and for reimbursement of actual and necessary expenses incurred for  
5 the period commencing July 1, 2023, through September 30, 2023 (the “Fee Period”) pursuant to the  
6 *Order Granting Debtor’s Motion Pursuant to 11 U.S.C. §§ 105(a) and 331, and Fed. R. Bankr. P.*  
7 *2016, Authorizing and Establishing Procedures for Interim Compensation and Reimbursement of*  
8 *Expenses of Professionals* [ECF No. 321] (the “Interim Compensation Procedures Order”).

9 By this Statement, S&K requests allowance and payment of \$449,298.80 (representing 80%  
10 of the \$561,623.50 in fees incurred) as compensation for professional services rendered to the  
11 Committee during the Fee Period and allowance and payment of \$6,287.79 (representing 100% of  
12 expenses incurred) as reimbursement for actual and necessary expenses incurred by S&K during the  
13 Fee Period.

14 Attached hereto as **Exhibit 1** is the name of each professional at S&K who performed  
15 services for the Committee in connection with these Chapter 11 Cases during the Fee Period covered  
16 by this Fee Statement and the hourly rate and total fees for each professional. Attached hereto as  
17 **Exhibit 2** is a summary of hours during the Fee Period by task. Attached as **Exhibit 3** is a summary  
18 of the expenses incurred during the Fee Period by category. Attached hereto as **Exhibit 4** are the  
19 detailed time entries and expenses for the Fee Period (invoices for the period July 1, 2023, through  
20 September 30, 2023) redacted only to protect work product and/or privilege.

21 Some fees and expenses may not be included in this Statement due to delays in the accounting  
22 and processing of certain fees and expenses during the Fee Period. S&K reserves all rights to seek  
23 further allowance of such fees and expenses not set forth herein.

24 In accordance with the proposed Interim Compensation Procedures Order, objections to this  
25 Statement, if any, must be served within 20 days of receipt of the Statement. At the expiration of  
26 this 20-day review period, the Debtors will promptly pay 80% of the fees and all the disbursements  
27 requested in this Statement, except such fees or disbursements as to which an objection has been  
28 served.

1 DATED this 9th day of November 2023.

2 SEWARD & KISSEL LLP

3  
4 By: /s/ John R. Ashmead  
5 John R. Ashmead, Esq.  
6 Robert J. Gayda, Esq.  
7 Catherine V. LoTempio, Esq.  
8 Andrew J. Matott, Esq.  
9 (*pro hac vice applications granted*)  
10 One Battery Park Plaza  
11 New York, NY 10004  
12 [ashmead@sewkis.com](mailto:ashmead@sewkis.com)  
13 [gayda@sewkis.com](mailto:gayda@sewkis.com)  
14 [lotempio@sewkis.com](mailto:lotempio@sewkis.com)  
15 [matott@sewkis.com](mailto:matott@sewkis.com)

16 *Counsel for Official Committee*  
17 *of Unsecured Creditors*

18 Respectfully Submitted By:

19 McDONALD CARANO LLP

20  
21 /s/ Ryan J. Works  
22 Ryan J. Works, Esq. (NSBN 9224)  
23 Amanda M. Perach, Esq. (NSBN 12399)  
24 2300 West Sahara Avenue, Suite 1200  
25 Las Vegas, Nevada 89102  
26 [rworks@mcdonaldcarano.com](mailto:rworks@mcdonaldcarano.com)  
27 [aperach@mcdonaldcarano.com](mailto:aperach@mcdonaldcarano.com)

28 *Counsel for Official Committee*  
*of Unsecured Creditors*

## EXHIBIT 1

## Summary of Professionals for the Fee Period

Name	Year Admitted <sup>1</sup>	Department	Hourly Billing Rate	Total Hours Billed	Total Compensation
<b>Partners</b>					
John R. Ashmead	1990	Bankruptcy	\$1625	0.7	\$1,137.50
Robert J. Gayda	2004	Bankruptcy	\$1300	107.5	\$139,750.00
Mark Kotwick	1989	Litigation	\$1450	5.8	\$8,410.00
<b>Associates</b>					
Catherine V. LoTempio	2014	Bankruptcy	\$975	159.3	\$155,317.50
Andrew J. Matott	2017	Bankruptcy	\$925	124.5	\$115,162.50
Laura E. Miller	2013	Litigation	\$975	112.7	\$109,882.50
John Patouhas	Law Clerk <sup>2</sup>	Bankruptcy	\$750	37.4	\$28,050.00
Sophia Agathis	2017	Corporate	\$975	.8	\$78.00
<b>Paraprofessionals</b>					
Marian Wasserman			\$360	6.1	\$2,196.00
Michael Ohanesian			\$375	2.5	\$937.50
<b>Total:</b>				<b>557.3</b>	<b>\$561,623.50</b>

---

<sup>1</sup> Unless otherwise noted, admission year is for New York Bar.  
<sup>2</sup> Admission pending.

## EXHIBIT 2

## Statement of Fees by Subject Matter

Matter Description	Total Hours Billed	Total Fees Requested
Case Administration	30.2	\$29,332.50
Litigation-Contested Matter and Adversary Proceedings	236.0	\$241,583.50
Claims Administration and Objections	4.2	\$4,095.00
Communication with Committee/ Creditors	36.1	\$37,515.00
Financing and Cash Collateral	1.2	\$1,170.00
Plan and Disclosure Statement	34.5	\$37,477.50
Avoidance Action Analysis	184.9	\$178,660.00
Court Hearings	20.0	\$22,767.50
Employment and Fee Applications	2.1	\$2,047.50
Lien Investigation	8.1	\$6,975.00
Total	557.3	\$561,623.50

## EXHIBIT 3

**Expenses by Category**

<b>Expense Category</b>	<b>Total</b>
Computer Assisted Research	\$21.20
Deposition transcripts	\$3,650.15
Document Retrieval Work	\$13.60
Hotel	\$879.17
Limo/Taxi/Train	\$27.57
Litigation Support Vendor	\$1,696.10
<b>TOTAL</b>	<b>\$6,287.79</b>

EXHIBIT 4  
**Detailed Time Records**

1  
2  
3  
4  
5  
6  
7  
8  
9  
10  
11  
12  
13  
14  
15  
16  
17  
18  
19  
20  
21  
22  
23  
24  
25  
26  
27  
28

**SEWARD & KISSEL LLP**

ONE BATTERY PARK PLAZA  
NEW YORK, NY 10004  
(212) 574-1200

---

**38239**      **Coin Cloud- Official  
Committee of Unsecu**

**November 03, 2023**  
**Invoice Number 9160073559**

**Coin Cloud- Official Committee of Unsecu  
c/o OptConnect  
865 West 450 North Suite 1  
Kaysville UT 84037**

**For Professional Services Rendered through September 30, 2023:**

<b><u>Matter Number</u></b>	<b><u>Matter Name</u></b>	<b><u>Fee Amount</u></b>	<b><u>Disbursement Amount</u></b>	<b><u>Total Amount</u></b>
38239-0001	Case Administration	29,332.50	6,287.79	35,620.29



Coin Cloud- Official Committee of Unsecu

Invoice Date November 03, 2023

Invoice Number 9160073559

38239-0001

Case Administration

Through September 30, 2023

<u>DATE</u>	<u>NARRATIVE</u>	<u>NAME</u>	<u>HOURS</u>	<u>AMOUNT</u>
07/03/2023	Respond to McAlary email re: Brazil.	RJG	0.70	910.00
07/03/2023	Attn to emails re Brazil (.2); review internal docs re Brazil AJM ops and org (.4).		0.60	555.00
07/05/2023	Review docket (.1); review BH fee statement and discuss internally (.2); attn to modifications to UCC list serv and weekly UCC meeting calendars (.2).	AJM	0.50	462.50
07/06/2023	Email to UST re committee member makeup (.2); Debtor and UCC professional call re workstreams (.8).	CVL	1.00	975.00
07/06/2023	Attend professionals call (0.8).	LEM	0.80	780.00
07/07/2023	Attn to emails re claims and potential motion.	AJM	0.20	185.00
07/10/2023	UCC professionals call with FTI re workstreams (1.1).	CVL	1.10	1,072.50
07/11/2023	Draft response to UST re committee member resignation; update and send the same.	CVL	0.30	292.50
07/17/2023	Emails with Secured Creditors re coordination (.2); internal discussion re same (.2); call with FTI (.4); call with Debtor professionals (.4); follow up re same (.2).	CVL	1.40	1,365.00
07/17/2023	Professionals call re workstreams and strategy (.4); call with Debtor professionals (.4).	AJM	0.80	740.00
07/17/2023	E-mail to Province (0.1); legal research relating to demand letter (0.2); edits to same (0.2); attend professionals call (0.4); call with Province (0.8); edits to demand letter resulting from same (0.5).	LEM	0.40	390.00
07/18/2023	Review interim comp order and discuss internally (.2).	AJM	0.20	185.00
07/20/2023	Debtor and UCC professionals call (.4); follow up re same (.2).	CVL	0.60	585.00
07/20/2023	Attend professionals call (0.4).	LEM	0.40	390.00
07/24/2023	Call with FTI re workstreams.	CVL	0.90	877.50
07/24/2023	Attend professionals call (.9); follow up re same (.6).	LEM	1.50	1,462.50
07/25/2023	Review and sign off on omnibus rejection motions.	CVL	0.20	195.00
07/27/2023	Call with Debtor and UCC professionals.	CVL	0.70	682.50
07/28/2023	Approve final rejection orders.	CVL	0.20	195.00
07/31/2023	Weekly professionals call with FTI.	CVL	1.00	975.00
07/31/2023	Call with FTI re action items, workstream updates, and next steps (1).	AJM	1.00	925.00
07/31/2023	Professionals call with FTI (1).	LEM	1.00	975.00
08/03/2023	Partial attend weekly call with Province (.4).	AJM	0.40	370.00

Coin Cloud- Official Committee of Unsecur

Invoice Date November 03, 2023

Invoice Number 9160073559

38239-0001

Case Administration

Through September 30, 2023

08/07/2023	UCC professionals call (.5); review and discuss motion to convert (.3).	CVL	0.80	780.00
08/07/2023	Call with FTI re action items (.5).	AJM	0.50	462.50
08/07/2023	Attend professionals call (0.5).	LEM	0.50	487.50
08/08/2023	Call with Debtor and UCC professionals re strategy and next steps (.5).	AJM	0.50	462.50
08/10/2023	Discuss draft settlement motion with A. Matott (.2) Call with UCC and Debtor counsel (.5)	CVL	0.70	682.50
08/11/2023	Review and revise settlement motion.	CVL	0.50	487.50
08/14/2023	Professionals call (0.4) and follow-up with A. Matott (0.2).	LEM	0.60	585.00
08/21/2023	Attend professionals call.	LEM	0.80	780.00
08/28/2023	Weekly UCC professionals call (.7); follow up call with Debtor professionals (.7).	CVL	1.40	1,365.00
08/28/2023	Call with UCC professionals re various workstreams (.7).	AJM	0.70	647.50
08/31/2023	Attend weekly professionals call with Debtor.	CVL	0.50	487.50
09/07/2023	Weekly professionals call.	CVL	0.60	585.00
09/07/2023	Attend professionals call (0.6); meet with R. Gayda and discuss upcoming tasks including preference complaint (0.1); discuss same with C. LoTempio and A. Matott (0.1).	LEM	0.80	780.00
09/08/2023	Emails re ERC credits.	CVL	0.20	195.00
09/11/2023	Review docket and calendar important dates and deadlines.	CVL	0.20	195.00
09/11/2023	Call with UCC professionals re case status and workstreams (.5).	AJM	0.50	462.50
09/11/2023	Attend call with team and FTI.	LEM	0.50	487.50
09/14/2023	Weekly committee professionals call.	CVL	0.60	585.00
09/14/2023	Call with Debtor professionals re workstreams and status report (.6); follow up re same (.1).	AJM	0.70	647.50
09/14/2023	Attend all professionals call (.6); follow up re same (.2).	LEM	0.80	780.00
09/18/2023	Weekly UCC professionals update call.	CVL	0.60	585.00
09/21/2023	Meet with R. Gayda and A. Matott re case workstreams (.2).	CVL	0.20	195.00
09/21/2023	Discuss workstreams internally.	AJM	0.20	185.00
09/26/2023	Professionals call with FTI re open items.	CVL	0.50	487.50
09/28/2023	Update from AJM re professionals call (.2); join the same (.2).	CVL	0.40	390.00

Coin Cloud- Official Committee of Unsecu

Invoice Date November 03, 2023

Invoice Number 9160073559

38239-0001

Case Administration

Through September 30, 2023

Total Hours.....	30.20
------------------	-------

Total Services..... \$	29,332.50
------------------------	-----------

**Disbursements Recorded Through September 30, 2023**

Computer Assisted Researc	21.20
---------------------------	-------

Deposition transcripts	3,650.15
------------------------	----------

Document Retrieval Work	13.60
-------------------------	-------

Hotel	879.17
-------	--------

Limo/Taxi/Train	27.57
-----------------	-------

Litigation Support Vendor	1,696.10
---------------------------	----------

Total Disbursements.....\$	6,287.79
----------------------------	----------

TOTAL AMOUNT DUE.....\$	35,620.29
-------------------------	-----------

Coin Cloud- Official Committee of Unsecu

Invoice Date November 03, 2023

Invoice Number 9160073559

38239-0001

Case Administration

Through September 30, 2023

<u>ATTY NO. / INIT.</u>	<u>TITLE</u>	<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>AMOUNT</u>
1998 RJG	Partner	Gayda, Robert J.	0.70	1,300.00	910.00
1891 CVL	Associate	LoTempio, Catherine V.	14.60	975.00	14,235.00
1997 LEM	Associate	Miller, Laura E.	8.10	975.00	7,897.50
2020 AJM	Associate	Matott, Andrew J.	6.80	925.00	6,290.00
<b>Total</b>			<b>30.20</b>		<b>29,332.50</b>

**SEWARD & KISSEL LLP**

ONE BATTERY PARK PLAZA  
NEW YORK, NY 10004  
(212) 574-1200

November 03, 2023

Invoice Number 9160073559

38239-0001 Case Administration

For Professional Services Rendered through September 30, 2023:

Fees	29,332.50
DISBURSEMENTS	<u>6,287.79</u>
<b>TOTAL AMOUNT DUE.....</b>	<b><u><u>\$ 35,620.29</u></u></b>

Payment of bill is due upon receipt.

Please return this page when making payment to ensure proper credit.

Wire transfer instructions:

Name of Bank: Citibank, N.A.  
Address of Bank: 120 Broadway  
New York, NY 10271  
ABA Number: 021000089  
Name of Account: Seward & Kissel LLP Central Account  
Account Number: 4973607720  
Swift Code: CITIUS33

TAX IDENTIFICATION NUMBER 13-5551783

**SEWARD & KISSEL LLP**

ONE BATTERY PARK PLAZA  
NEW YORK, NY 10004  
(212) 574-1200

38239 Coin Cloud- Official  
Committee of Unsecu

November 03, 2023  
Invoice Number 9160073567

Coin Cloud- Official Committee of Unsecu  
c/o OptConnect  
865 West 450 North Suite 1  
Kaysville UT 84037

**For Professional Services Rendered through September 30, 2023:**

<u>Matter Number</u>	<u>Matter Name</u>	<u>Fee Amount</u>	<u>Disbursement Amount</u>	<u>Total Amount</u>
38239-0005	Litigation-Contested matter and adversary proceedings	241,583.50	0.00	241,583.50

38239-0005

Coin Cloud- Official Committee of Unsecu  
Litigation-Contested matter and adversary  
proceedings

Invoice Date November 03, 2023

Invoice Number 9160073567

Through September 30, 2023

<u>DATE</u>	<u>NARRATIVE</u>	<u>NAME</u>	<u>HOURS</u>	<u>AMOUNT</u>
05/10/2023	Email with local counsel re notice of examination of A. Goldstein (.1); prep for depo of A. Goldstein (1.1).	AJM	1.20	1,110.00
05/18/2023	Call with A. Noll re canadian arbitration (.4); follow up internally re same (.4).	CVL	0.80	780.00
06/05/2023	Emails re status of BitAccess adversary.	CVL	0.10	97.50
06/21/2023	Emails with Debtor re RockitCoin adversary (.1); discuss internally (.1); review email responses from Debtor re same (.1).	CVL	0.30	292.50
07/05/2023	Attn to email to debtor re subpoena production (.1); discuss follow up internally (.1).	AJM	0.20	185.00
07/06/2023	Discuss 506(c) claim issues.	RJG	0.50	650.00
07/07/2023	Call re CK litigation (.7); emails w P. Hage re same (.2); review email to Enigma (.6); call w M. Tucker (.4).	RJG	1.90	2,470.00
07/07/2023	Emails and discussions re committee standing.	CVL	0.30	292.50
07/09/2023	Call w P. Huygens.	RJG	1.00	1,300.00
07/10/2023	Emails re 506(c) analysis (.1); discuss internally (.1).	CVL	0.20	195.00
07/11/2023	Call w M. Tucker and D. Moses re CK litigation (.4); call w P. Hage re same (.5); emails re same (.3).	RJG	1.20	1,560.00
07/11/2023	Emails re sale of litigation claims (.2). Follow up internally re 506(c) analysis (.1).	CVL	0.30	292.50
07/13/2023	Review settlement proposal from Enigma (.2); discuss lien challenge issues with J. Patouhas (.3); review and discuss responses re same (.3); call with Enigma (.5); call with R. Gayda (.3).	CVL	1.60	1,560.00
07/14/2023	Discussions re Cole Kepro settlement.	RJG	1.10	1,430.00
07/17/2023	Consider CK strategy (.7); calls and emails re same (.9).	RJG	1.60	2,080.00
07/17/2023	Review settlement proposal (.1); discuss internally (.1).	CVL	0.20	195.00
07/19/2023	Discuss bitcoin depot lit with FTI (.3); call w lenders re 506(c) dispute (.7).	RJG	1.00	1,300.00
07/20/2023	Call w Debtor re litigation and open items (.6).	RJG	0.60	780.00
07/20/2023	Review precedent (.5); and prepare draft motion for standing (.7).	CVL	1.20	1,170.00
07/21/2023	Call with Debtor re Committee standing / challenge (.3).	CVL	0.30	292.50
07/21/2023	Review FTI comments to demand letter (.2) and discuss internally (.1).	AJM	0.30	277.50
07/22/2023	Draft standing motion (3.6); research re same (1.2).	CVL	4.80	4,680.00
07/23/2023	Revise draft standing motion (2.3); review comments from	CVL	3.20	3,120.00

		Invoice Date November 03, 2023		
		Invoice Number 9160073567		
		Through September 30, 2023		
38239-0005	Coin Cloud- Official Committee of Unsecu			
	Litigation-Contested matter and adversary proceedings			
	R. Gayda (.2); incorporate (.4); circulate to Committee (.3).			
07/24/2023	Call w FTI re demand letter and Kepro litigation. RJG	1.50	1,950.00	
07/24/2023	Review and comment on surcharge motion (1.7); call with CVL debtor counsel (.2); further revise (.6); further discuss timing with Debtor (.1); discuss declaration internally (.1). Emails with local counsel re filing of standing motion (.2); review AM comments to the same (.4); revise the same (.6); call with local counsel re coordination for filing (.1); follow up re same (.1); emails with FTI re data (.2).	4.30	4,192.50	
07/24/2023	Review surcharge motion (.5); and discuss same with C. LoTempio (.2). AJM	0.70	647.50	
07/25/2023	Call re CK claims (.7); call w Debtor's counsel re CK sale (.2). RJG	0.90	1,170.00	
07/26/2023	Evaluate options with respect to litigation claims (.7); emails and calls re same (.9). RJG	1.60	2,080.00	
07/26/2023	Review and discuss derivative standing stipulation (.3). Follow up re hearing for standing motion (.1). CVL	0.40	390.00	
07/26/2023	Review and revise objection to Enigma application for admin expense (.9); attn to internal discussion re action items (.1). AJM	1.00	925.00	
07/27/2023	Calls re litigation finance. RJG	1.50	1,950.00	
07/27/2023	Call with Province and Debtor (.3); discuss stip with R. Gayda (.1); discuss open items with C. LoTempio (.2); discuss prep for Enigma deposition (.2). AJM	0.80	740.00	
07/28/2023	Discuss and consider settlement of Cole Kepro claims (1.9); discuss litigation finance (.6). RJG	2.50	3,250.00	
07/28/2023	Review underlying litigation docs and revise standing stip (.5); respond to R. Gayda emails (.2). AJM	0.70	647.50	
07/28/2023	Attention to questions from R. Gayda on Bitcoin Depo/ BitAccess matters. LEM	0.60	585.00	
07/29/2023	Attention to question from R. Gayda on Bitcoin Depo/ BitAccess matters. LEM	0.30	292.50	
07/30/2023	Calls and emails w litigation finance firms. RJG	2.20	2,860.00	
07/31/2023	Calls w lit finance providers (.8); emails w Debtor re litigation strategy (.9). RJG	1.70	2,210.00	
07/31/2023	Emails re standing stipulations (.2); discuss internally (.2); CVL call with L. Miller (.1); follow up with L. Miller and A. Matott re workstreams re same (.1); discuss with A. Matott (.1).	0.70	682.50	
07/31/2023	Review Brinks admin motion (.1); review Debtor's draft objection (.2); discuss same with C. LoTempio (.1); call AJM	2.00	1,850.00	



38239-0005

Coin Cloud- Official Committee of Unsecur  
Litigation-Contested matter and adversary  
proceedings

Invoice Date November 03, 2023

Invoice Number 9160073567

Through September 30, 2023

	with C. LoTempio re deposition prep and action items (.3); revise derivative standing stip and emails with Debtor re the same (.2); prelim review of RFP sent by Enigma on standing motion (.1); attn to internal discussion re standing motion (.3) and McAlary complaint (.1); attn to emails with Debtor re the same (.2); begin drafting derivative standing motion (.2); further revise and circulate stipulation on standing (.2).			
08/01/2023	Calls re litigation finance.	RJG	0.80	1,040.00
08/01/2023	Follow up re schedule of depositions and remote access to CVL the same.		0.20	195.00
08/02/2023	Call w Axelrod and Tucker (.5); call w Tucker re OptConnect and case strategy (1.4).	RJG	1.90	2,470.00
08/02/2023	Review standing stipulation additional language (.1); update same (.1); emails re same (.1); discuss with R. Gayda and A. Matott (.2).	CVL	0.50	487.50
08/02/2023	Attn to emails re standing stipulation (.2); revise stipulation (.2); discuss internally (.1); prepare redline and email to debtor (.1); research re claims (.3); discuss with L. Miller (.2).	AJM	1.10	1,017.50
08/03/2023	Call w Axelrod, Tucker and Ayala re litigation claims (1.2); call w Tucker (.4); call w lit finance parties (.6); discuss settlement w Cole Kepro (.3).	RJG	2.50	3,250.00
08/04/2023	Draft email summary of proposed strategy for Debtor (.6); call w Axelrod and Ayala re same (.3); multiple emails and calls re proposed sale to McAlary (1.4).	RJG	2.30	2,990.00
08/04/2023	Emails re standing/surcharge litigation schedule (.2); call with FTI re underlying claims (1.2); emails and discussion re potential sale of litigation claims (.4); review draft motion re same (.2).	CVL	2.00	1,950.00
08/07/2023	Review opposition to committee standing (.3); review motion to convert cases (.7); emails and calls re standing and related issues (.8).	RJG	1.80	2,340.00
08/07/2023	Review draft sale motion (.3) and attn to emails re the same (.2).	AJM	0.50	462.50
08/08/2023	Develop strategy regarding response to conversion motion, opposition to standing, and prosecution of Plan (1.4); call w Works (.3); call w Debtor (.5); review and revise objection to conversion OST (.8); call w Genesis (.3).	RJG	3.30	4,290.00
08/09/2023	Call w CKI re settlement (.4); call w Canadian counsel re Bitaccess (.4); review denials of stipulations by Judge Nakagawa and consider implications (1.0); call w UST (.5); email to Debtor re Bitaccess litigation (.4).	RJG	2.70	3,510.00

38239-0005	Coin Cloud- Official Committee of Unsecu Litigation-Contested matter and adversary proceedings	Invoice Date November 03, 2023		
		Invoice Number 9160073567 Through September 30, 2023		
08/09/2023	Discuss research re creditor standing for existing litigation CVL (.1); internal discussion re standing motion re same (.2).	0.30	292.50	
08/09/2023	Attn to filings (.1) and discuss standing motion next steps AJM internally (.2).	0.30	277.50	
08/09/2023	Contacted court and retrieved complaint. MO	1.00	375.00	
08/09/2023	Emails with Managing clerk re obtaining state court JOP complaints.	0.20	150.00	
08/10/2023	Call w Debtor re litigation issues (.5); calls/emails w CKI RJG (.6); email to McAlary's counsel (.3).	1.40	1,820.00	
08/10/2023	Draft standing motion re existing litigation (1.1); review CVL underlying litigation (.6); further draft motion (.8).	2.50	2,437.50	
08/10/2023	Review CK settlement motion and discuss internally (.3). AJM	0.30	277.50	
08/11/2023	Emails w S&K team re response to opposition. RJG	0.50	650.00	
08/11/2023	Emails re status of existing litigation (.1); internal CVL discussion re same (.3); further review the same and circulate to R. Gayda (.2).	0.60	585.00	
08/11/2023	Contacted court regarding complaint. MO	0.50	187.50	
08/14/2023	Contacted court and retrieved electronically a copy of the MO complaint.	1.00	375.00	
08/17/2023	Draft settlement motion for CKI. RJG	0.50	650.00	
08/18/2023	Call w D&O insurer (.5); email re CKI settlement (.7). RJG	1.20	1,560.00	
08/18/2023	Review and revise draft CK settlement (.4) and emails re AJM the same (.2); attn to reviewing and revising note (.2);.	0.80	740.00	
08/18/2023	Attention to Cole Kepro settlement agreement and related LEM language.	0.20	195.00	
08/21/2023	Call w Debtor professionals (.6); call w CKI counsel (.3); RJG call w UCC professionals (.8); review and revise CKI motion (.3).	2.00	2,600.00	
08/21/2023	Review purchase and settlement agreement from C. CVL McAlary (.2); internal discussion re same (.3); call with UCC professionals (.5); call with Debtors re surcharge (.6); follow up with R. Gayda (.6); circulate settlement proposals (.5); review settlement breakdown (.1); discuss with FTI (.1); follow up with Enigma re outstanding questions (.1). Review discovery request from Enigma (.3); discuss with A. Matott and L. Miller (.6); emails re research on evidentiary nature (.1); review the same (.2); review standing motion re same (.1); discuss Genesis settlement (.1); emails re same with CGSH (.1).	4.50	4,387.50	
08/21/2023	Review and revise CKI Settlement Motion (.6); review AJM Enigma RFP (.1); discuss Enigma RFP with L. Miller and	2.70	2,497.50	

		Invoice Date November 03, 2023		
		Invoice Number 9160073567		
		Through September 30, 2023		
38239-0005	Coin Cloud- Official Committee of Unsecu Litigation-Contested matter and adversary proceedings			
	C. LoTempio (.5); discuss litigation action items and strategy with FTI team (.9); review McAlary bid (.1); call with Debtor pros re claims (.5).			
	08/21/2023 Teleconference with C. LoTempio and A. Matott regarding Enigma discovery issues (0.6).	LEM	0.60	585.00
	08/21/2023 Derivative standing evidence research for CVL (1.8) and emails to CVL re same (.20).	JOP	2.00	1,500.00
	08/22/2023 Review and comment on promissory note.	SAA	0.80	780.00
	08/22/2023 Review McAlary 2004 motion (.4); call w Committee team re same (.3); email w Debtor re same (.2); emails w Cole Kepro re settlement (.4).	RJG	1.30	1,690.00
	08/22/2023 Emails re surcharge settlement (.2); deposition of T. JamesCVL (3.0); emails re C. McAlary 2004 request (.2); internal discussion re same (.1);.		3.50	3,412.50
	08/22/2023 Review Enigma response to Standing Motion.	CVL	0.50	487.50
	08/22/2023 Call with S. Agathis re structure of CKI settlement/note (.1); review McAlary Rule 2004 exam notices (.1); emails re the same (.3); research re motion to quash (.4); discuss motion to quash internally in emails and on call with FTI (.5).	AJM	1.40	1,295.00
	08/23/2023 Enigma standing issues (.8); McAlary Rule 2004 request strategy (.8).	RJG	1.60	2,080.00
	08/23/2023 Monitor D. Moses deposition (4.1); emails re T. James transcript (.1); discuss McAlary 2004 (.1); review topics for quash motion (.1); call with Debtor (.2). Discuss Enigma response with R. Gayda (.3); emails with CGSH re settlement (.1).	CVL	5.00	4,875.00
	08/23/2023 Attn to emails re CKI settlement (.1) and review and revise CKI promissory note (.2); research and draft motion to quash and discuss internally (3.4); emails re the same (.1) call with Debtor counsel re motion to quash (.2).	AJM	4.00	3,700.00
	08/23/2023 Call with Debtor counsel concerning 2004 subpoena (0.2); LEM attention to privilege issues in connection with Enigma document requests (0.6); attention to motion to quash issues (0.3).		1.10	1,072.50
	08/24/2023 Review order issued by court with respect to confirmation and committee standing (.6); call w FTI re McAlary offer (.5); call w Debtor's professionals re McAlary claims and litigation sale (.7).	RJG	1.80	2,340.00
	08/24/2023 Review McAlary response letter (.2); call with FTI (.5); call with Debtor professionals (.7); discuss counter offer internally (.2).	AJM	1.60	1,480.00

38239-0005	Coin Cloud- Official Committee of Unsecu Litigation-Contested matter and adversary proceedings	Invoice Date November 03, 2023		
		Invoice Number 9160073567		
		Through September 30, 2023		
08/25/2023	Strategy re McAlary counter (.6); emails w S&K team (.3); CKI note (.4).	RJG	1.30	1,690.00
08/25/2023	Review subpoena for 2004 and discuss the same internally CVL (.5); Emails with FTI re lien investigation document request (.2); internal emails re document review and database (.2); follow up re same (.2).		1.10	1,072.50
08/25/2023	Revise and email re CKI promissory note (.1); review CKIAJM proposed order (.1); review and revise CKI settlement agreement (.5); attn to emails re and review and revise letter to McAlary (.4); review Rule 2004 subpoena and discuss internally (.3).		1.40	1,295.00
08/25/2023	Draft responses and objections to Enigma (0.9).	LEM	0.90	877.50
08/27/2023	CKI settlement agreement.	RJG	0.30	390.00
08/28/2023	Review objection to motion to convert (.4); email correspondence re McAlary meet and confer (.4).	RJG	0.80	1,040.00
08/28/2023	Teleconference with C. LoTempio re with Enigma (.5).	MDK	0.50	725.00
08/28/2023	Review litigation schedule and circulate (.2); Review and revise Debtor draft opposition to motion to convert (.5); Follow up with FTI re document production emails (.1); review documents for production (1.0); call with M. Kotwick (.6);.	CVL	2.40	2,340.00
08/28/2023	Revise settlement agreement and circulate to CKI counsel (.1); review and revise objection to conversion (.3); discuss same (.1); attn to emails re complaint (.1); discuss potential additions to complaint internally (.2); email to Debtor counsel re conversion (.1).	AJM	0.90	832.50
08/28/2023	Draft Enigma responses and objections (0.3).	LEM	0.30	292.50
08/29/2023	Call w Cole Kepro (.4); review and revise joinder to objection to motion to convert (.7); respond to proposals re timing of surcharge motion etc. (.4); email to McAlary counsel (.3); discuss revisions to complaint (.4).	RJG	2.20	2,860.00
08/29/2023	Draft joinder to motion to convert (1.3); review recent court decisions re same (.6); update per comments from R. Gayda (.3); Call with R. Halevy re document review (.2); follow up re collection of the same (.1); emails re upload of documents (.2); call with Debtor counsel (.1); call with CGSH (.1); call re R&Os (.4); review documents in database for relevancy and privilege (1.0); review and update NDA (.3);.	CVL	3.50	3,412.50
08/29/2023	Draft motion to quash (.5); email re same (.1) emails re CKI settlement motion (.1); discuss Enigma production internally (.2); call with M. Kotwick et al regarding upcoming document productions (.3).	AJM	1.20	1,110.00

38239-0005	Coin Cloud- Official Committee of Unsecured Creditors Litigation-Contested matter and adversary proceedings	Invoice Date November 03, 2023		
		Invoice Number 9160073567		
		Through September 30, 2023		
08/29/2023	Revise Enigma responses and objections (0.8).	LEM	0.80	780.00
08/29/2023	Prepare documents for attorney review and potential production.	MW	0.50	180.00
08/30/2023	Attn to and comment to joinder to debtor opp to McAlary conversion motion.	JRA	0.20	325.00
08/30/2023	Coordinate meet and confer (.5); call w Canadian counsel re Bitaccess (.5); call w CKI counsel (.4); review and revise settlement agreement (.3).	RJG	1.70	2,210.00
08/30/2023	Correspondence re discovery responses.	MDK	0.30	435.00
08/30/2023	Revise joinder to conversion motion (.2); circulate to local CVL counsel for filing (.1); Review and finalize tagging of documents (1.0); discuss R&Os with L. Miller (.2); internal discussion re production (.2); coordinate with vendor (.2); internal circulation of NDA (.1); update production tagging (.1); review draft R&Os and circulate (.1); Review production (.2); internal discussion re same (.2); finalize and send NDA to Enigma (.1); review cover letter from L. Miller (.1); call with CGSH (.1); circulate R&Os to local (.1); review emails re same (.1); finalize production and serve (.3).		3.40	3,315.00
08/30/2023	Draft/revise motion to quash (1.5); attn to emails re meet and confer (.1); revise 9019 approval motion (.3).	AJM	1.90	1,757.50
08/30/2023	Attention to production in response to Enigma requests and conversations with C. LoTempio relating to same (0.7); draft cover letter for same (0.2); revise responses and objections for same (0.5).	LEM	1.40	1,365.00
08/30/2023	Prepare document production for submission.	MW	0.30	108.00
08/31/2023	Review and revise motion to quash (.9).	RJG	0.90	1,170.00
08/31/2023	Review and revise motion to quash (.6); discuss with L. Miller (.2).	CVL	0.80	780.00
08/31/2023	Draft/revise motion to quash (.4) and discuss internally (.1).	AJM	0.50	462.50
09/01/2023	Meet and confer with McAlary counsel (.7); call w Tucker (.4); call w L. Miller re policy issues (.3).	RJG	1.40	1,820.00
09/01/2023	Discuss finalization of motion to quash.	CVL	0.20	195.00
09/01/2023	Attn to revising CKI settlement (.2) and email with R. Gayda re the same (.1); discuss motion to quash filing with ucc professionals (.3); email with FTI re CKI settlement (.1).	AJM	0.60	555.00
09/01/2023	Edits to Enigma confidentiality agreement (0.3); attend meet and confer with C. McAlary attorneys re motion to quash (0.6); review D&O policy in connection with same	LEM	5.90	5,752.50

38239-0005

Coin Cloud- Official Committee of Unsecu  
Litigation-Contested matter and adversary  
proceedings

Invoice Date November 03, 2023

Invoice Number 9160073567

Through September 30, 2023

	(0.2); call with R. Gayda following up on meet and confer (0.1); extensive attention to finalizing motion to quash and complaint (4.7).			
09/01/2023	QC, cite-check, and bluebook Motion to Quash for filing. MW		1.30	468.00
09/05/2023	Email CKI re settlement (.3); call re same (.3). RJG		0.60	780.00
09/06/2023	Review and sign off on revisions to NDA for discovery. CVL		0.20	195.00
09/06/2023	Revise CKI settlement agreement (.2) and emails re the same (.1); review McAlary reply to conversion (.3) and McAlary Declation (.1). AJM		0.70	647.50
09/07/2023	Discuss waiver of service for McAlary (.4); Bitaccess settlement discussions (.3). RJG		0.70	910.00
09/07/2023	Execute and circulate NDA for discovery (.2); Call with CGSH (.2). CVL		0.40	390.00
09/07/2023	Email Debtor revised settlement agreement (.1); discuss McAlary reply internally (.2); finalize agreement and email with CKI re agreement (.2). AJM		0.50	462.50
09/08/2023	Emails re 2004 depositions and stay pending motion to quash (.1); discuss internally (.1). CVL		0.20	195.00
09/11/2023	Emails re conversion hearing and McAlary 2004 (.5). RJG		0.50	650.00
09/11/2023	Follow up with local counsel re 9019 with Genesis. CVL		0.20	195.00
09/12/2023	Review and emails re pre trial scheduling (.2); review standing objection and consider reply re same (.5); discuss evidentiary issues with L. Miller (.6); draft settlement and motion re Genesis standing settlement (1.2); Discuss conversion motion outline with A. Matott (.2); review McAlary reply (.3); update outline re same (.2). CVL		3.20	3,120.00
09/12/2023	Call with R. Works re rule 2004 examination (.2); draft email to D. Cica re Rule 2004 examination (.2); discuss internally (.2);. AJM		0.60	555.00
09/12/2023	Teleconference with R. Gayda about upcoming deadline and surcharge/standing hearing (0.1); attention to deposition questions (0.5); multiple discussions about surcharge and standing disputes with C. LoTempio (0.7). LEM		1.30	1,267.50
09/13/2023	Review files re deposition transcripts (.2); follow up re same (.1); emails re pre trial agreements (.2); follow up with Debtor re reply (.1); review Enigma objection and outline reply re same (.2); circulate settlement agreement to CGSH (.1); update re same (.1); review updates to stipulation and discuss internally (.1); discuss replies for standing and surcharge and evidentiary issues with R. Gayda (.5). CVL		1.50	1,462.50
09/13/2023	Review Genesis surcharge objection (.5); discuss internally (.1); discuss pending litigation w/ L. Miller (.1); AJM		1.60	1,480.00



38239-0005	Coin Cloud- Official Committee of Unsecu Litigation-Contested matter and adversary proceedings	Invoice Date November 03, 2023		
		Invoice Number 9160073567 Through September 30, 2023		
	review and revise Genesis stipulation (.2); review AVT surcharge objection (.3); review Enigma surcharge objection (.4).			
09/13/2023	Discuss surcharge and standing motion issues with A. Matott.	LEM	0.20	195.00
09/13/2023	Review Enigma standing objection re CVL Question.	JOP	0.30	225.00
09/14/2023	Emails re pre trial stipulations (.2); follow up re same (.1); CVL follow up with local counsel re same (.1); sign off on same (.1); emails and calls re Debtor reply to surcharge (.1); work on draft reply to standing motion (2.0); research re same (.3).		2.90	2,827.50
09/14/2023	Review Enigma stipulation (.1) and discuss internally (.2); AJM discuss surcharge reply internally (.2).		0.50	462.50
09/14/2023	Attention to Genesis stipulation (0.2).	LEM	0.20	195.00
09/15/2023	Review reply re standing and update the same (2.3); call with A. Matott re same (.2); draft joinder to surcharge motion (2.2); emails re same (.2); further update surcharge reply draft (1.0); finalize reply for filing (.2); emails re same (.1).	CVL	6.20	6,045.00
09/15/2023	Discuss surcharge reply with C. LoTempio and L. Miller (.4); discuss CI agreemeent with L. Miller (.1); review and revise surcharge papers (.7); review and revise standing reply (.5) and attn to emails re the same (.1).	AJM	1.80	1,665.00
09/15/2023	Attention to draft surcharge replies (0.6) and joinder to surcharge motion (0.3).	LEM	0.90	877.50
09/15/2023	Review caselaw for CVL research assignment.	JOP	0.60	450.00
09/17/2023	Revise draft standing reply (2.2); update the same per comments (.1).	CVL	2.30	2,242.50
09/18/2023	Review updated scheduling order proposal (.1); Call with L. Miller and A. Matott re litigation matters (.5); update reply to Standing Motion (.2); discuss internally (.1); circulate the same (.1); finalize and send for filing (.2).	CVL	1.20	1,170.00
09/18/2023	Call with FTI re workstreams (.5); follow up call with L. Miller and C. LoTempio re action items and hearing prep (.5); review and revise McAlary admin claim objection papers (.2).	AJM	1.20	1,110.00
09/18/2023	Attend professionals call (0.6); attention to conversion order (0.1); call with A. Matott and C. LoTempio regarding surcharge/standing evidence (0.6).	LEM	1.30	1,267.50
09/19/2023	Meeting with C. LoTempio, L. Miller re common interest; MDK review and revise draft common interest provision.		0.80	1,160.00
09/19/2023	Review reply in support of Enigma Admin claim (.2); discuss the same internally (.3); review unredacted version	CVL	0.70	682.50

38239-0005	Coin Cloud- Official Committee of Unsecu Litigation-Contested matter and adversary proceedings	Invoice Date November 03, 2023		
		Invoice Number 9160073567		
		Through September 30, 2023		
	of same (.2).			
09/19/2023	Review Enigma's reply re admin motion (.7); discuss sameAJM internally (.3); research / draft common interest agreement (.3) and discuss with L. Miller (.1).		1.40	1,295.00
09/19/2023	Discuss confidentiality agreement with M. Kotwick (0.1); LEM attention to confidentiality agreement (0.5); edits from M. kotwick (0.1).		0.70	682.50
09/19/2023	Finish caselaw review and draft memo for CVL.	JOP	0.50	375.00
09/20/2023	Email re CKI settlement.	RJG	0.50	650.00
09/20/2023	Emails re Enigma supplemental discovery (.1); discuss with L. Miller and A. Matott (.2); draft response re same (.2).	CVL	0.50	487.50
09/20/2023	Review Enigma email correspondence (.1); discuss internally (.1); attn to response to the same (.2).	AJM	0.40	370.00
09/20/2023	Attention to Enigma issues (0.4); respond to Kissner e-mails (0.4).	LEM	0.80	780.00
09/21/2023	Call with CGSH re settlement (.3); review Enigma RFPs (.1); discuss internally (.1).	CVL	0.50	487.50
09/21/2023	Review T. James supplemental dec (.2); discuss surcharge AJM litigation internally (.2); emails re the same (.1).		0.50	462.50
09/22/2023	Coordinate filing of CKI settlement.	RJG	1.10	1,430.00
09/22/2023	Review and revise motion for settlement with Genesis (.5); Emails re estate litigation and follow up re same (.1); call with L. Miller and A. Matott re response to Enigma RFPs (.3).	CVL	0.90	877.50
09/22/2023	Attn to emails re settlement documentation (.1); finalize all settlement papers (.6); emails with Debtor re the same (.1); discuss same internally (.1); call with L. Miller and C. LoTempio re Enigma RFPs and related pleadings (.4).	AJM	1.30	1,202.50
09/22/2023	Call with A. Matott and C. LoTempio re: surcharge issues (0.4); review briefing regarding same (0.3); e-mails with McAlary counsel regarding deadlines (0.2).	LEM	0.70	682.50
09/22/2023	Emails with LM re research assignment (.1); Common interest research for LM (2.5).	JOP	2.60	1,950.00
09/25/2023	Review opposition to OST (.2); discuss w S&K team (.3).	RJG	0.50	650.00
09/25/2023	Review genesis settlement (.4); discuss with A. Matott (.2); follow up with CGSH (.1); further review and revise settlement (.4).	CVL	1.10	1,072.50
09/25/2023	Review and revise Genesis settlement agreement (.3) and 9019 motion seeking approval of the same (.4); review J. Patouhas research re RFPs and email re the same (.1);	AJM	1.70	1,572.50



38239-0005	Coin Cloud- Official Committee of Unsecu Litigation-Contested matter and adversary proceedings	Invoice Date November 03, 2023		
		Invoice Number 9160073567 Through September 30, 2023		
	further review and revise Genesis settlement papers (.2) and discuss same internally (.1); review McAlary objection to OST and emails re the same (.3); discuss surcharge briefing internally (.2); discuss lien challenge internally (.1).			
09/25/2023	Review e-mail regarding common interest privilege research (0.2); review Enigma RFPs (0.3); response to Enigma on same (0.2); e-mails regarding McAlary motions (0.1); emails regarding meet and confer with Enigma (0.2); discuss same with A. Matott (0.1).	LEM	1.10	1,072.50
09/26/2023	Meeting w S&K team re all open litigation (.8); call w FTIRJG (.9).		1.70	2,210.00
09/26/2023	Review supplemental declaration of T. James and edit the same (1.5); call with Debtor re litigation (.5); meet and confer re same (.5); Emails and calls with Debtor re exhibit lists (.2); follow up re same internally (.2); review Enigma exhibit list (.1); Meeting with R. Gayda, L. Miller and A. Matott re surcharge trial and preparation re same (.7).	CVL	3.70	3,607.50
09/26/2023	Attn to emails re surcharge motion (.2); discuss same internally (.1); draft language for Province review (.1); discuss open litigation items internally (.8); call with FTI re workstreams (.9); call with Debtor counsel and L. Miller (.1); review FTI correspondence/invoices and draft supplemental dec (1.1); call with Debtor professionals re supplemental dec and prep for surcharge hearing (.4); call with Enigma counsel re standing challenge (.3); discuss prep with L. Miller and C. LoTempio (.3); call with L. Miller re prep surcharge litigation (.3); further discuss scheduling order and submissions internally (.2); research re surcharge motion (.5); discuss same internally (.2); revise and revise supplemental James dec (.3); discuss same with C. LoTempio (.1).	AJM	5.90	5,457.50
09/26/2023	Discuss case status with R. Gayda, C. LoTempio, and A. Matott (0.8); call with FTI (0.5); call with Debtor's counsel and followup with A. Matott (0.2); e-mail to Debtor's counsel (0.1); discuss upcoming trial with A. Matott (0.2); meet and confer with Enigma counsel (0.4); extensive discussion of trial prep with A. Matott and C. LoTempio, including exchange of exhibits and deadlines (0.8); insurance questions (0.1).	LEM	3.10	3,022.50
09/27/2023	Meeting with litigation team re work streams (.3); review pretrial order and discuss with R. Gayda and A. Matott (.2); emails re exhibit lists and responses re the same (.2); internal review and discussion of local rules (.5); review objection papers (.8).	CVL	1.70	1,657.50

38239-0005	Coin Cloud- Official Committee of Unsecu Litigation-Contested matter and adversary proceedings		Invoice Date November 03, 2023	
			Invoice Number 9160073567	
			Through September 30, 2023	
09/27/2023	Review filings and create workstreams list for surcharge hearing (1.1); prep for upcoming hearing (3.6); discuss same internally (.1); call with Diamond McCarthy re CKI 9019 (.3) and dicuss same with L. Miller (.2) and C. LoTempio (.2); review Enigma admin motion and various references therein (.3); comms with Fox Rothschild re MIL (.1); discuss workstreams with R. Gayda and C. LoTempio (.4); attn to email response to Enigma counsel (.1).	AJM	6.40	5,920.00
09/27/2023	Attention to organizing documents and exhibits for trial (0.8); meet with C. LoTempio and A. Matott regarding same (1); review Enigma administrative expense briefing (0.7); meet and confer with Diamond McCarthy counsel (0.4); discuss emails with enigma counsel and response (0.6); discuss consolidation motion and stipulation with C. LoTempio and A. Matott (0.3).	LEM	3.80	3,705.00
09/27/2023	Index and prepare court documents for attorney review in connection with upcoming hearing (2.1); retrieve and prepare cited case law in connection with same (1.9).	MW	4.00	1,440.00
09/28/2023	Emails re Joint Exhibit list (.2); internal discussions re same (.1); scheduling call with Debtor (.1); scheduling meet and confer (.1).	CVL	0.50	487.50
09/28/2023	Review scheduling order (.1); revise workstreams chart (.1); attn to emails with Enigma's counsel (.2); discuss workstreams with L. Miller and C. LoTempio (.2); call with Debtor professionals re workstreams, including potential preference claims (.5); review fee app procedures (.4); emails re Tanner depo (.1); and discuss same internally (.2).	AJM	1.80	1,665.00
09/29/2023	Emails re appeal of conversion motion; preferences.	RJG	0.60	780.00
09/29/2023	Call with CGSH re Genesis settlement; emails re deposition of Tanner.	CVL	0.60	585.00
09/29/2023	Discuss workstreams internally (.3); email surcharge parties (.1); discuss 9019 with C. LoTempio (.2).	AJM	0.60	555.00
<b>Total Hours.....</b>				<b>236.00</b>
<b>Total Services..... \$</b>				<b>241,583.50</b>
<b>TOTAL AMOUNT DUE..... \$</b>				<b>241,583.50</b>

**38239-0005**Coin Cloud- Official Committee of Unsecu  
Litigation-Contested matter and adversary  
proceedings**Invoice Date** November 03, 2023**Invoice Number** 9160073567**Through** September 30, 2023

<u>ATTY NO. / INIT.</u>	<u>TITLE</u>	<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>AMOUNT</u>
0994 JRA	Partner	Ashmead, John	0.20	1,625.00	325.00
0431 MDK	Partner	Kotwick, Mark	1.60	1,450.00	2,320.00
1998 RJG	Partner	Gayda, Robert J.	61.20	1,300.00	79,560.00
1940 SAA	Associate	Agathis, Sophia A.	0.80	975.00	780.00
1891 CVL	Associate	LoTempio, Catherine V.	78.20	975.00	76,245.00
1997 LEM	Associate	Miller, Laura E.	26.20	975.00	25,545.00
2020 AJM	Associate	Matott, Andrew J.	53.00	925.00	49,025.00
2339 JOP	Law Clerk	Patouhas, John	6.20	750.00	4,650.00
1636 MO	Paralegal	Ohanesian, Michael	2.50	375.00	937.50
2077 MW	Paralegal	Wasserman, Marian	6.10	360.00	2,196.00
<b>Total</b>			<b>236.00</b>		<b>241,583.50</b>

**SEWARD & KISSEL LLP**

ONE BATTERY PARK PLAZA  
NEW YORK, NY 10004  
(212) 574-1200

November 03, 2023

Invoice Number 9160073567

**38239-0005**    **Litigation-Contested matter and adversary  
proceedings**

For Professional Services Rendered through September 30, 2023:

Fees	241,583.50
<b>TOTAL AMOUNT DUE.....</b>	<b><u>241,583.50</u></b>

**Payment of bill is due upon receipt.**

**Please return this page when making payment to ensure proper credit.**

**Wire transfer instructions:**

<b>Name of Bank:</b>	<b>Citibank, N.A.</b>
<b>Address of Bank:</b>	<b>120 Broadway New York, NY 10271</b>
<b>ABA Number:</b>	<b>021000089</b>
<b>Name of Account:</b>	<b>Seward &amp; Kissel LLP Central Account</b>
<b>Account Number:</b>	<b>4973607720</b>
<b>Swift Code:</b>	<b>CITIUS33</b>

**TAX IDENTIFICATION NUMBER 13-5551783**

**SEWARD & KISSEL LLP**

ONE BATTERY PARK PLAZA  
NEW YORK, NY 10004  
(212) 574-1200

38239 Coin Cloud- Official  
Committee of Unsecu

November 03, 2023  
Invoice Number 9160073560

Coin Cloud- Official Committee of Unsecu  
c/o OptConnect  
865 West 450 North Suite 1  
Kaysville UT 84037

**For Professional Services Rendered through September 30, 2023:**

<u>Matter Number</u>	<u>Matter Name</u>	<u>Fee Amount</u>	<u>Disbursement Amount</u>	<u>Total Amount</u>
38239-0008	Claims Administration and Objections	4,095.00	0.00	4,095.00

Coin Cloud- Official Committee of Unsecu

Invoice Date November 03, 2023

Invoice Number 9160073560

38239-0008

Claims Administration and Objections

Through September 30, 2023

<u>DATE</u>	<u>NARRATIVE</u>	<u>NAME</u>	<u>HOURS</u>	<u>AMOUNT</u>
07/06/2023	Emails with Debtor professionals re bar dates (.2).	CVL	0.20	195.00
07/26/2023	Discuss Enigma claim objection internally (.2); review the CVL same (.5); research re same (.5).		1.20	1,170.00
07/27/2023	Revise draft objection to Enigma admin claim.	CVL	1.50	1,462.50
09/18/2023	Review objection to McAlary claim (.3); research re same CVL (.3); markup same (.2); discuss internally (.2).		1.00	975.00
09/25/2023	Emails re Thorton claim settlement.	CVL	0.20	195.00
09/29/2023	Follow up re Thortons claim objection.	CVL	0.10	97.50
<b>Total Hours.....</b>				<b>4.20</b>
<b>Total Services..... \$</b>				<b>4,095.00</b>
<b>TOTAL AMOUNT DUE..... \$</b>				<b><u>4,095.00</u></b>

Coin Cloud- Official Committee of Unsecu

Invoice Date November 03, 2023

Invoice Number 9160073560

38239-0008

Claims Administration and Objections

Through September 30, 2023

<u>ATTY NO. / INIT.</u>	<u>TITLE</u>	<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>AMOUNT</u>
1891 CVL	Associate	LoTempio, Catherine V.	4.20	975.00	4,095.00
<b>Total</b>			<b>4.20</b>		<b>4,095.00</b>

**SEWARD & KISSEL LLP**

ONE BATTERY PARK PLAZA  
NEW YORK, NY 10004  
(212) 574-1200

November 03, 2023

Invoice Number 9160073560

38239-0008 Claims Administration and Objections

For Professional Services Rendered through September 30, 2023:

Fees	4,095.00
<b>TOTAL AMOUNT DUE.....</b>	<b>4,095.00</b>

Payment of bill is due upon receipt.

Please return this page when making payment to ensure proper credit.

Wire transfer instructions:

Name of Bank:	Citibank, N.A.
Address of Bank:	120 Broadway New York, NY 10271
ABA Number:	021000089
Name of Account:	Seward & Kissel LLP Central Account
Account Number:	4973607720
Swift Code:	CITIUS33

TAX IDENTIFICATION NUMBER 13-5551783



**SEWARD & KISSEL LLP**

ONE BATTERY PARK PLAZA  
NEW YORK, NY 10004  
(212) 574-1200

38239 Coin Cloud- Official  
Committee of Unsecu

November 03, 2023  
Invoice Number 9160073561

Coin Cloud- Official Committee of Unsecu  
c/o OptConnect  
865 West 450 North Suite 1  
Kaysville UT 84037

**For Professional Services Rendered through September 30, 2023:**

<u>Matter Number</u>	<u>Matter Name</u>	<u>Fee Amount</u>	<u>Disbursement Amount</u>	<u>Total Amount</u>
38239-0009	Communications with Creditors	37,515.00	0.00	37,515.00

Coin Cloud- Official Committee of Unsecur

Invoice Date November 03, 2023

Invoice Number 9160073561

38239-0009

Communications with Creditors

Through September 30, 2023

<u>DATE</u>	<u>NARRATIVE</u>	<u>NAME</u>	<u>HOURS</u>	<u>AMOUNT</u>
07/04/2023	Attn to email from UCC member (.1) and discuss internally (.1).	AJM	0.20	185.00
07/05/2023	Prepare for (.2) and weekly Committee update call (.5).	CVL	0.70	682.50
07/05/2023	Email UCC re trust agreement (.1); prep for (.1) and weekly UCC call (.5).	AJM	0.70	647.50
07/05/2023	Prepare for call with A. Matott and C. LoTempio (0.2); attend UCC call (0.5).	LEM	0.70	682.50
07/06/2023	Call with unsecured creditor and emails re same.	CVL	0.20	195.00
07/11/2023	Weekly call with creditors' committee (1.2); prepare for same (.2).	RJG	1.40	1,820.00
07/11/2023	Weekly Committee call (1.2); prepare for same (.1).	CVL	1.30	1,267.50
07/11/2023	Weekly UCC call (1.2).	AJM	1.20	1,110.00
07/11/2023	Attend UCC call.	LEM	1.20	1,170.00
07/17/2023	Attn to email with member creditor re case status and updates (.2).	AJM	0.20	185.00
07/18/2023	Weekly Committee call.	RJG	0.50	650.00
07/18/2023	Weekly committee call.	CVL	0.50	487.50
07/18/2023	Weekly UCC call (.5).	AJM	0.50	462.50
07/24/2023	Circulate agenda and draft demand letter to Committee.	CVL	0.30	292.50
07/25/2023	Weekly committee call.	RJG	0.90	1,170.00
07/25/2023	Weekly UCC call.	AJM	0.90	832.50
07/25/2023	Attend UCC call.	LEM	0.90	877.50
07/28/2023	Call w Cennox to update on status.	RJG	0.50	650.00
07/31/2023	Email committee members (.2) and attn to scheduling emails (.1).	AJM	0.30	277.50
08/02/2023	Weekly Committee call.	RJG	0.90	1,170.00
08/02/2023	Committee update call.	CVL	0.90	877.50
08/02/2023	Attend (partial) weekly UCC meeting.	AJM	0.70	647.50
08/02/2023	Attend UCC call (0.9) and discuss same with A. Matott and C. LoTempio (0.3).	LEM	1.20	1,170.00
08/07/2023	Prepare and circulate agenda.	CVL	0.20	195.00
08/08/2023	Committee meeting (.8); prepare for same (.2).	RJG	1.00	1,300.00
08/08/2023	Weekly Committee update call.	CVL	0.80	780.00
08/08/2023	Weekly UCC call (.8); prepare for same (.2).	AJM	1.00	925.00
08/08/2023	Attend Committee call.	LEM	0.80	780.00

Coin Cloud- Official Committee of Unsecur

Invoice Date November 03, 2023

Invoice Number 9160073561

38239-0009

Communications with Creditors

Through September 30, 2023

08/09/2023	Review and revise email to UCC re case updates (.1); circulate to R. Gayda (.1); update and send the same (.2).	CVL	0.40	390.00
08/09/2023	Draft and circulate email to UCC re updates (.3).	AJM	0.30	277.50
08/15/2023	Email UCC (.1) and weekly UCC call (.4); discuss LTA internally (.2) and attn to email with creditor re LTA (.2).	AJM	0.90	832.50
08/15/2023	Attend UCC call.	LEM	0.40	390.00
08/16/2023	Attn to emails with creditors re LTA (.3).	AJM	0.30	277.50
08/17/2023	Review and revise email summary of hearing to Committee.	CVL	0.20	195.00
08/17/2023	Attn to emails with creditors (.1) and draft hearing summary email for UCC (.2).	AJM	0.30	277.50
08/21/2023	Discuss committee call agenda (.2); circulate the same (.1).	CVL	0.30	292.50
08/22/2023	Call w Committee (.5).	RJG	0.50	650.00
08/22/2023	Call with Committee (.5).	CVL	0.50	487.50
08/22/2023	Attend weekly UCC meeting (.5); call with individual creditor (P. Nelson) re claim and case timeline (.2); email to UCC re rule 2004 motion (.2).	AJM	0.90	832.50
08/24/2023	Email communications with the Committee.	RJG	0.60	780.00
08/24/2023	Review orders (.3) and attn to multiple emails to/from UCC members (.3).	AJM	0.60	555.00
08/25/2023	Attn emails from UCC members re court rulings and also settlement proposals with McAlary (.20).	JRA	0.20	325.00
08/25/2023	Respond to UCC re settlement questions.	RJG	0.60	780.00
08/25/2023	Draft email to Committee re settlement (.2); send the same (.1).	CVL	0.30	292.50
08/28/2023	Attend Committee call (0.7).	LEM	0.70	682.50
08/29/2023	Call w Committee.	RJG	0.40	520.00
08/29/2023	Weekly committee update (.4) Email to committee re joinder to motion to convert objection (.2).	CVL	0.60	585.00
08/29/2023	Weekly UCC call (.4).	AJM	0.40	370.00
08/29/2023	Attend call with Committee (0.3).	LEM	0.30	292.50
09/05/2023	Weekly committee call.	RJG	0.50	650.00
09/05/2023	Participate in weekly committee meeting.	CVL	0.50	487.50
09/05/2023	Attn to email with Genesis (.1); send agenda to UCC (.1); weekly UCC call (.5).	AJM	0.70	647.50
09/05/2023	Attend call with UCC.	LEM	0.50	487.50
09/11/2023	Prepare update to Committee and circulate.	CVL	0.20	195.00

Invoice Date November 03, 2023

Coin Cloud- Official Committee of Unsecu

Invoice Number 9160073561

38239-0009

Communications with Creditors

Through September 30, 2023

09/11/2023	Prep for (.2) and call with new representatives for Genesis AJM (.7).		0.90	832.50
09/17/2023	Email to committee re standing reply and surcharge joinder.	CVL	0.20	195.00
09/18/2023	Email with Committee re rescheduling.	CVL	0.10	97.50
09/18/2023	Attn to mutilple emails with members re hearing tomorrow (.1).	AJM	0.10	92.50
09/19/2023	Weekly committee call (.4) and preparation (.3).	RJG	0.70	910.00
09/19/2023	Attend weekly committee meeting.	CVL	0.40	390.00
09/19/2023	Weekly UCC call (.4).	AJM	0.40	370.00
09/19/2023	Attend committee call (0.4).	LEM	0.40	390.00
09/25/2023	Update to Committee and cancellation of call.	CVL	0.20	195.00
<b>Total Hours.....</b>				<b>36.10</b>
<b>Total Services.....</b>			\$	<b>37,515.00</b>
<b>TOTAL AMOUNT DUE.....</b>			\$	<b><u>37,515.00</u></b>

Coin Cloud- Official Committee of Unsecu

Invoice Date November 03, 2023

Invoice Number 9160073561

38239-0009

Communications with Creditors

Through September 30, 2023

<u>ATTY NO. / INIT.</u>	<u>TITLE</u>	<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>AMOUNT</u>
0994 JRA	Partner	Ashmead, John	0.20	1,625.00	325.00
1998 RJG	Partner	Gayda, Robert J.	8.50	1,300.00	11,050.00
1891 CVL	Associate	LoTempio, Catherine V.	8.80	975.00	8,580.00
1997 LEM	Associate	Miller, Laura E.	7.10	975.00	6,922.50
2020 AJM	Associate	Matott, Andrew J.	11.50	925.00	10,637.50
<b>Total</b>			<b>36.10</b>		<b>37,515.00</b>

**SEWARD & KISSEL LLP**

ONE BATTERY PARK PLAZA  
NEW YORK, NY 10004  
(212) 574-1200

November 03, 2023

Invoice Number 9160073561

**38239-0009 Communications with Creditors**

For Professional Services Rendered through September 30, 2023:

Fees	37,515.00
<b>TOTAL AMOUNT DUE.....</b>	<b>37,515.00</b>

**Payment of bill is due upon receipt.****Please return this page when making payment to ensure proper credit.****Wire transfer instructions:**

<b>Name of Bank:</b>	<b>Citibank, N.A.</b>
<b>Address of Bank:</b>	<b>120 Broadway</b>
	<b>New York, NY 10271</b>
<b>ABA Number:</b>	<b>021000089</b>
<b>Name of Account:</b>	<b>Seward &amp; Kissel LLP Central Account</b>
<b>Account Number:</b>	<b>4973607720</b>
<b>Swift Code:</b>	<b>CITIUS33</b>

**TAX IDENTIFICATION NUMBER 13-5551783**

**SEWARD & KISSEL LLP**

ONE BATTERY PARK PLAZA  
NEW YORK, NY 10004  
(212) 574-1200

**38239 Coin Cloud- Official  
Committee of Unsecu**

**November 03, 2023  
Invoice Number 9160073562**

**Coin Cloud- Official Committee of Unsecu  
c/o OptConnect  
865 West 450 North Suite 1  
Kaysville UT 84037**

**For Professional Services Rendered through September 30, 2023:**

<b><u>Matter Number</u></b>	<b><u>Matter Name</u></b>	<b><u>Fee Amount</u></b>	<b><u>Disbursement Amount</u></b>	<b><u>Total Amount</u></b>
38239-0011	Financing and Cash Collateral	1,170.00	0.00	1,170.00

Coin Cloud- Official Committee of Unsecu

Invoice Date November 03, 2023

Invoice Number 9160073562

38239-0011

Financing and Cash Collateral

Through September 30, 2023

<u>DATE</u>	<u>NARRATIVE</u>	<u>NAME</u>	<u>HOURS</u>	<u>AMOUNT</u>
07/14/2023	Review DIP Order re carveout (.2); discuss with R. Gayda CVL (.1); respond to Debtor re same (.1); further discuss with Debtor counsel (.2).	CVL	0.60	585.00
07/17/2023	Emails re carveout and dip paydown (.2); review professional fees re same (.1).	CVL	0.30	292.50
07/21/2023	Emails with DIP Lender re paydown of DIP and DIP Order.	CVL	0.30	292.50
<b>Total Hours.....</b>				<b>1.20</b>
<b>Total Services..... \$</b>				<b>1,170.00</b>
<b>TOTAL AMOUNT DUE..... \$</b>				<b><u>1,170.00</u></b>



Coin Cloud- Official Committee of Unsecu

Invoice Date November 03, 2023

Invoice Number 9160073562

38239-0011

Financing and Cash Collateral

Through September 30, 2023

<u>ATTY NO. / INIT.</u>	<u>TITLE</u>	<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>AMOUNT</u>
1891 CVL	Associate	LoTempio, Catherine V.	1.20	975.00	1,170.00
<b>Total</b>			<b>1.20</b>		<b>1,170.00</b>

**SEWARD & KISSEL LLP**

ONE BATTERY PARK PLAZA  
NEW YORK, NY 10004  
(212) 574-1200

November 03, 2023

Invoice Number 9160073562

**38239-0011    Financing and Cash Collateral**

For Professional Services Rendered through September 30, 2023:

Fees	1,170.00
<b>TOTAL AMOUNT DUE.....</b>	<b>1,170.00</b>

**Payment of bill is due upon receipt.****Please return this page when making payment to ensure proper credit.****Wire transfer instructions:**

<b>Name of Bank:</b>	<b>Citibank, N.A.</b>
<b>Address of Bank:</b>	<b>120 Broadway</b>
	<b>New York, NY 10271</b>
<b>ABA Number:</b>	<b>021000089</b>
<b>Name of Account:</b>	<b>Seward &amp; Kissel LLP Central Account</b>
<b>Account Number:</b>	<b>4973607720</b>
<b>Swift Code:</b>	<b>CITIUS33</b>

**TAX IDENTIFICATION NUMBER 13-5551783**

**SEWARD & KISSEL LLP**

ONE BATTERY PARK PLAZA  
NEW YORK, NY 10004  
(212) 574-1200

38239 Coin Cloud- Official  
Committee of Unsecu

November 03, 2023  
Invoice Number 9160073563

Coin Cloud- Official Committee of Unsecu  
c/o OptConnect  
865 West 450 North Suite 1  
Kaysville UT 84037

**For Professional Services Rendered through September 30, 2023:**

<u>Matter Number</u>	<u>Matter Name</u>	<u>Fee Amount</u>	<u>Disbursement Amount</u>	<u>Total Amount</u>
38239-0013	Plan and Disclosure Statement	37,477.50	0.00	37,477.50

Coin Cloud- Official Committee of Unsecu

Invoice Date November 03, 2023

Invoice Number 9160073563

38239-0013

Plan and Disclosure Statement

Through September 30, 2023

<u>DATE</u>	<u>NARRATIVE</u>	<u>NAME</u>	<u>HOURS</u>	<u>AMOUNT</u>
07/05/2023	Call w Debtor's professionals re admin claims and plan progress (1.1); follow up call with FTI (.6).	RJG	1.70	2,210.00
07/06/2023	Call w Debtor re plan issues (.8); call w CK counsel (.5).	RJG	1.30	1,690.00
07/06/2023	Email re Trust agreement (.1); internal follow up re same (.1).	CVL	0.20	195.00
07/07/2023	Revise Creditor Trust Agreement (.3); discuss with committee member counsel (.1); circulate to Debtor (.1).	CVL	0.50	487.50
07/10/2023	Call w FTI re case strategy (1.1); call w Debtor professionals (.6); call w Kepro counsel (.3).	RJG	2.00	2,600.00
07/10/2023	Call with Debtor counsel re draft plan (.2); email with UST re committee makeup (.1).	CVL	0.30	292.50
07/11/2023	Emails with CGSH re plan and trust agreement.	CVL	0.20	195.00
07/12/2023	Call with Genesis re plan issues and structure.	CVL	0.70	682.50
07/13/2023	Emails re resolution of Enigma case issues.	RJG	0.70	910.00
07/13/2023	Call with Debtor re plan comments / trust agreements.	CVL	0.20	195.00
07/14/2023	Discuss plan issues internally (.1); coordinate with Genesis re same (.5); discuss with Debtor (.1).	CVL	0.70	682.50
07/18/2023	Emails re plan adjournment stipulation.	CVL	0.20	195.00
07/19/2023	Call with Enigma and Genesis re plan and settlement (.7).	CVL	0.70	682.50
07/19/2023	Review MoFo comments to Plan (.1) and call with securedAJM lenders counsel re potential resolution of various issues (.5).		0.60	555.00
07/20/2023	Review plan adjournment stipulation (.1); discuss internally (.1); review surcharge language (.1); discuss with Debtor (.1); email to Enigma re same (.1).	CVL	0.50	487.50
07/21/2023	Emails re adjournment stipulation (.1); markup language (.1); review communications re same (.1).	CVL	0.30	292.50
07/27/2023	Emails and calls re liquidity and status of administrative claims.	RJG	1.80	2,340.00
07/28/2023	Follow up with CGSH re plan comments.	CVL	0.10	97.50
07/31/2023	Call w FTI re liquidity (1.0); review and revise plan (.7).	RJG	1.70	2,210.00
07/31/2023	Review revisions to plan (.4); markup the same (.9); circulate internally (.1); emails re timing of confirmation (.1); call with CGSH re same (.2); email internally (.1); email to lender group (.1); call with Debtor counsel (.1); follow up to R. Gayda (.1).	CVL	2.10	2,047.50
08/01/2023	Discuss and circulate plan comments to Debtor team (.3); review updated draft email and respond re same to	CVL	1.70	1,657.50

Coin Cloud- Official Committee of Unsecu		Invoice Date November 03, 2023		
38239-0013 Plan and Disclosure Statement		Invoice Number 9160073563		
		Through September 30, 2023		
08/01/2023	Enigma (.1); review revised plan and incorporate updates (.5); emails re value calculations (.1); emails re secured creditor trust (.1); internal emails re same (.1); call with Genesis (.5); follow up re same (.1);. Review multiple iterations of revisions to Plan (.4) and dicuss with C. LoTempio (.1).	AJM	0.50	462.50
08/02/2023	Review voting report and consider implications/strategy.	RJG	0.60	780.00
08/04/2023	Review and sign off on stipulation to extend voting deadline.	CVL	0.20	195.00
08/08/2023	Call with Debtor and UCC teams re conversion and plan timing (.5); emails re confirmation briefing (.1); call with B. Axelrod re same (.1); draft objection to OSC re conversion (1.1); update the same (.4); send to debtor (.1); emails with local (.1).	CVL	2.40	2,340.00
08/09/2023	Emails re creditor and secured creditor trusts (.2); review secured creditor trust (.7); review comments to creditor trust agreement (.3); discuss with A. Matott (.1); discuss with R. Gayda (.2).	CVL	1.50	1,462.50
08/09/2023	Review and comment on liquidating trust agreement comments (.1).	AJM	0.10	92.50
08/10/2023	Discuss creditor trust agreement with CGSH (.2); internal discussion re same (.3); circulate proposal to CGSH (.1).	CVL	0.60	585.00
08/11/2023	Review confirmation order and mark up same (.5); emails with Debtor counsel re same (.2).	CVL	0.70	682.50
08/14/2023	Review plan objections and consider issues (.6).	RJG	0.60	780.00
08/14/2023	Emails with CGSH re Claims Trust.	CVL	0.20	195.00
08/14/2023	Review amended plan (.1) and emails re the same (.1).	AJM	0.20	185.00
08/15/2023	Coordinate w Debtor on filing of plan and address related issues (.8); review and revise confirmation brief and liquidation analysis (1.2).	RJG	2.00	2,600.00
08/15/2023	Review and revise confirmation order (.3); discuss with A. Matott (.1); circulate to Debtor (.1); emails re creditor trust comments (.2); call re same (.2); emails re confirmation brief draft (.1); emails re liquidation analysis (.1); review and revise confirmation brief (1.1); follow up re same (.1).	CVL	2.30	2,242.50
08/15/2023	Email debtor re confirmation brief/order (.1); discuss internally (.1); review liquidation analysis and emails re the same (.2); review confirmation order revisions (.4); call with creditor re LTA (.1); review and revise confirmation brief (.7).	AJM	1.60	1,480.00
08/16/2023	Review confirmation order mark ups (.4); internal emails re same (.1); further review of comments to same (.1);	CVL	0.70	682.50

Coin Cloud- Official Committee of Unsecu

Invoice Date November 03, 2023

Invoice Number 9160073563

38239-0013

Plan and Disclosure Statement

Through September 30, 2023

	discuss revised trust agreement with A. Matott (.1).			
08/16/2023	Revise and finalize LTA (.4) and emails re the same (.1).	AJM	0.50	462.50
08/18/2023	Review secured trust agreement and mark up same (.6); circulate same (.1); discuss creditor trust with A. Matott (.3).	CVL	1.00	975.00
08/18/2023	Discuss trust agreement and workstreams with C. LoTempio.	AJM	0.30	277.50
08/24/2023	Review confirmation decision and discuss internally.	CVL	0.30	292.50
<b>Total Hours.....</b>				<b>34.50</b>
<b>Total Services..... \$</b>				<b>37,477.50</b>
<b>TOTAL AMOUNT DUE..... \$</b>				<b><u>37,477.50</u></b>

Coin Cloud- Official Committee of Unsecu

Invoice Date November 03, 2023

Invoice Number 9160073563

38239-0013

Plan and Disclosure Statement

Through September 30, 2023

<u>ATTY NO. / INIT.</u>	<u>TITLE</u>	<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>AMOUNT</u>
1998 RJG	Partner	Gayda, Robert J.	12.40	1,300.00	16,120.00
1891 CVL	Associate	LoTempio, Catherine V.	18.30	975.00	17,842.50
2020 AJM	Associate	Matott, Andrew J.	3.80	925.00	3,515.00
<b>Total</b>			<b>34.50</b>		<b>37,477.50</b>

**SEWARD & KISSEL LLP**

ONE BATTERY PARK PLAZA  
NEW YORK, NY 10004  
(212) 574-1200

November 03, 2023

Invoice Number 9160073563

38239-0013 Plan and Disclosure Statement

For Professional Services Rendered through September 30, 2023:

Fees	37,477.50
<b>TOTAL AMOUNT DUE.....</b>	<b>37,477.50</b>

Payment of bill is due upon receipt.

Please return this page when making payment to ensure proper credit.

Wire transfer instructions:

Name of Bank:	Citibank, N.A.
Address of Bank:	120 Broadway New York, NY 10271
ABA Number:	021000089
Name of Account:	Seward & Kissel LLP Central Account
Account Number:	4973607720
Swift Code:	CITIUS33

TAX IDENTIFICATION NUMBER 13-5551783



**SEWARD & KISSEL LLP**

ONE BATTERY PARK PLAZA  
NEW YORK, NY 10004  
(212) 574-1200

38239 Coin Cloud- Official  
Committee of Unsecu

November 03, 2023  
Invoice Number 9160073564

Coin Cloud- Official Committee of Unsecu  
c/o OptConnect  
865 West 450 North Suite 1  
Kaysville UT 84037

**For Professional Services Rendered through September 30, 2023:**

<u>Matter Number</u>	<u>Matter Name</u>	<u>Fee Amount</u>	<u>Disbursement Amount</u>	<u>Total Amount</u>
38239-0014	Avoidance Action Analysis	178,660.00	0.00	178,660.00

Coin Cloud- Official Committee of Unsecu

Invoice Date November 03, 2023

Invoice Number 9160073564

38239-0014

Avoidance Action Analysis

Through September 30, 2023

<u>DATE</u>	<u>NARRATIVE</u>	<u>NAME</u>	<u>HOURS</u>	<u>AMOUNT</u>
07/05/2023	Discuss agenda items with L. Miller (.1); discuss research re Nevada law/fiduciary duties internally (.2); emails with local, debtor, and L. Miller re Garon deposition and confi (.2); finalize confi agreement and email to debtor (.3); attn to preference email (.1).	AJM	0.90	832.50
07/05/2023	Review documents for Garon deposition (0.7).	LEM	0.70	682.50
07/06/2023	Meet w L. Miller re McAlary claims.	RJG	0.30	390.00
07/06/2023	Discuss Nevada cases with F. Petroccio and L. Miller (.3).	AJM	0.30	277.50
07/06/2023	Meet with F. Petracco and A. Matott on research issue (0.2); meet with R. Gayda on demand letter (0.2); begin drafting same (0.4); review litigation hold notice from debtor and comment on same (0.2).	LEM	1.00	975.00
07/07/2023	Attention to demand letter issues and related correspondence.	LEM	0.60	585.00
07/10/2023	Revise claims summary chart (.2), email with FTI re potential claims (.1) and discuss same internally (.3); finalize confi and send to counter parties (.2); email with creditor re Garon dep (.1); call with FTI re litigation assets/strategy (.9).	AJM	1.80	1,665.00
07/10/2023	Discuss upcoming tasks with A. Matott (.3); e-mail TSG to schedule Garon deposition (0.1); call with FTI (1).	LEM	1.40	1,365.00
07/11/2023	Meeting with L. Miller re discovery matters.	MDK	0.20	290.00
07/11/2023	Discuss fiduciary duty research to F. Petracco (.2); Discuss Garon deposition with R. Gayda and A. Matott (0.1) and related communication with M. Kotwick (0.1) and with Garon counsel (0.2).	LEM	0.60	585.00
07/12/2023	Draft demand letter to C. McAlary (1.9).	AJM	1.90	1,757.50
07/12/2023	Attention to McAlary demand letter and e-mails re: case administration.	LEM	0.60	585.00
07/13/2023	Extensive attention to McAlary demand letter.	LEM	3.70	3,607.50
07/14/2023	Attn to emails SK/FTI (.2) and discuss demand letter internally (.2).	AJM	0.40	370.00
07/14/2023	Extensive attention to McAlary demand letter (2.1); related research under Nevada law (1.9), and review of relevant documentation (.4).	LEM	3.40	3,315.00
07/17/2023	Discuss claims for demand letter and review emails re same.	CVL	0.20	195.00
07/17/2023	Call with Province and L. Miller (.8); follow up with L. Miller (.2).	AJM	1.00	925.00

Coin Cloud- Official Committee of Unsecu

Invoice Date November 03, 2023

Invoice Number 9160073564

38239-0014

Avoidance Action Analysis

Through September 30, 2023

07/17/2023	E-mail to Province (0.1); legal research relating to demand letter (0.2); edits to same (0.2); call with Province (0.8); edits to demand letter resulting from same (0.5).	LEM	1.80	1,755.00
07/18/2023	Review and comment on demand letter.	CVL	0.80	780.00
07/18/2023	Review and revise demand letter (.5) and discuss internally (.3).	AJM	0.80	740.00
07/18/2023	Extensive attention to revising demand letter.	LEM	1.90	1,852.50
07/19/2023	Review McAlary demand (.4); .	RJG	0.40	520.00
07/19/2023	Edits to McAlary demand letter.	LEM	0.30	292.50
07/20/2023	Review and revise demand letter to McAlary (.8);.	RJG	0.80	1,040.00
07/20/2023	Attention to demand letter (0.2).	LEM	0.20	195.00
07/21/2023	Correspondence with L. Miller re open matters.	MDK	0.20	290.00
07/21/2023	Edits to McAlary demand letter and send same to FTI for comment.	LEM	0.50	487.50
07/23/2023	Review and comment with respect to standing motion re McAlary.	RJG	1.00	1,300.00
07/24/2023	Meeting with L. Miller and review and revise proposed demand letter.	MDK	0.60	870.00
07/24/2023	Research related to and review of standing motion (1.1); discuss demand letter and standing motion with FTI and local (1.5); review and revise proposed order on standing motion (.1).	AJM	2.70	2,497.50
07/24/2023	Revise demand letter (0.8); review pipeline of cases (0.1).	LEM	0.90	877.50
07/26/2023	Draft standing stipulation (1.4); discuss objection arguments internally (.2).	AJM	1.60	1,480.00
07/26/2023	Attention to legal research on director duties (0.4) and draft derivative standing stipulation (0.2).	LEM	0.60	585.00
07/28/2023	Finalize and send McAlary demand letter (1.1).	RJG	1.10	1,430.00
07/28/2023	Review final demand letter to McAlary (.2); assist finalization of the same (.1).	CVL	0.30	292.50
07/28/2023	Attn to emails with FTI and Debtor re preferences (.2); revise stipulation on standing (.6); review and discuss demand letter and supporting docs (.3); review demand letter docs and emails with FTI (.5);.	AJM	1.60	1,480.00
07/28/2023	Teleconference with A. Matott on demand (0.1); attention to questions from FTI on same (0.6); finalize demand and send to McAlary counsel (1.1).	LEM	1.80	1,755.00
07/31/2023	Review DIP Order language re avoidance actions (.1); discuss internally (.1); coordinate setoff research (.2).	CVL	0.40	390.00

Coin Cloud- Official Committee of Unsecur

Invoice Date November 03, 2023

Invoice Number 9160073564

38239-0014

Avoidance Action Analysis

Through September 30, 2023

Date	Description	Attorney	Hours	Amount
07/31/2023	Discuss deposition scheduling and related issues with C. LoTempio and A. Matott (0.4); attention to potential standing motion/drafting complaint against C. McAlary (0.4).	LEM	0.80	780.00
07/31/2023	Research Unsecured creditor right of setoff.	JOP	0.80	600.00
08/01/2023	Research setoff issue for CVL and AM (3.1) draft email memo (.4).	JOP	3.50	2,625.00
08/02/2023	Teleconference with L. Miller re complaint and related issues.	MDK	0.30	435.00
08/02/2023	Draft fraudulent transfer complaint (1.7); discuss claim internally (.2).	AJM	1.90	1,757.50
08/02/2023	Call with M. Kotwick concerning potential claim-splitting issues regarding McAlary complaint (0.3); call with A. Matott regarding same (0.3); e-mail to R. Gayda regarding same (0.2); attention to McAlary complaint and related e-mails (0.4).	LEM	1.20	1,170.00
08/03/2023	Drafted/revised fraudulent transfer complaint (.8); discussed same internally (.1).	AJM	0.90	832.50
08/03/2023	Pull up CC D&O policy for AM.	JOP	0.30	225.00
08/04/2023	Discuss transfer claims with L. Miller and A. Matott (.6); research re same (.4); review and revise complaint (1.1); circulate internally (.1); further revise the same (.2).	CVL	2.40	2,340.00
08/04/2023	Draft/revise complaint against McAlary (fraudulent transfer) and research/discussion re the same (3.5); discuss same internally (.2); revise complaint and circulate internally (1.3); discuss breach claims and action items (.3).	AJM	5.30	4,902.50
08/04/2023	Multiple discussions about adversary complaint against McAlary and drafting regarding same (2.2); discuss sale motion and other issues with A. Matott and C. LoTempio (.5).	LEM	2.70	2,632.50
08/05/2023	Legal research concerning post-petition fiduciary duties.	LEM	0.40	390.00
08/06/2023	Draft breach complaint against McAlary.	AJM	3.70	3,422.50
08/06/2023	Fiduciary duty research for AM.	JOP	2.60	1,950.00
08/07/2023	Work on McAlary complaint re bankruptcy claims (2.0); circulate the same (.1); call with A. Matott (.2); call with L. Miller (.2); emails re standing stipulation and objection to the same (.2); review the same and discuss (.3); discuss with R. Gayda (.2); email re tax questions (.1).	CVL	4.40	4,290.00
08/07/2023	Draft/revise complaint against McAlary (2.9); draft and circulated comparison of new derivative standing stipulation (.7); review McAlary opposition docs (.4).	AJM	4.00	3,700.00

Invoice Date November 03, 2023

Coin Cloud- Official Committee of Unsecu

Invoice Number 9160073564

38239-0014

Avoidance Action Analysis

Through September 30, 2023

Date	Description	Attorney	Hours	Amount
08/07/2023	Review J. Patouhas research and emails re the same (.3); discuss response to standing objection internally (.2).	AJM	0.50	462.50
08/07/2023	Draft complaint and review related e-mails (1.8).	LEM	1.80	1,755.00
08/07/2023	Docket research Nevada breach of fiduciary duty complaints for LM (1.1); Research fiduciary duty post petition (3.5) draft email re same (.80) additional emails with AM re same (.20).	JOP	5.60	4,200.00
08/08/2023	Review McAlary response to demand letter (.7); correspondence re same (.4);.	RJG	1.10	1,430.00
08/08/2023	Emails re scheduling of standing stipulation objections (.1); emails with counsel to McAlary (.1); review demand response and discuss same (.2); emails re stipulation re scheduling (.2).	CVL	0.60	585.00
08/08/2023	Draft/revise McAlary complaint (.7); revise derivative standing stip and emails re the same with Debtor (.4); discuss claims internally (.1); review D. Cica letter (.1).	AJM	1.20	1,110.00
08/08/2023	Extensive attention to draft complaint against McAlary (3.3) and discussions with A. Matott and C. LoTempio regarding same (0.7).	LEM	4.00	3,900.00
08/08/2023	Additional research re limitation on D&O fiduciary duty to DIP (2.6) email 2nd memo to AM (.3) calls with Nevada State court clerk office re ordering breach of duty complaints for LM (.4), emails with LM re same (.1) call with CG re same (.1) email case info to CG for ordering (.3) call with NV Supreme Clerk re ordering complaint doc for LM (.1).	JOP	3.90	2,925.00
08/09/2023	Strategy re McAlary litigation (.6).	RJG	0.60	780.00
08/09/2023	Review filings re denial of standing stipulation (.2); discuss with A. Matott (.1); discuss with R. Gayda (.1); call with R. Works re same (.2).	CVL	0.60	585.00
08/09/2023	Draft complaint against McAlary (3.1); multiple discussions concerning denial of standing stipulation and next steps with C. LoTempio and A. Matott (0.6).	LEM	3.70	3,607.50
08/09/2023	Derivative standing research.	JOP	0.30	225.00
08/10/2023	L. Miller re open matters re McAlary complaint.	MDK	0.20	290.00
08/10/2023	Emails re standing stipulation (.1); coordinate re same (.1); call with FTI re claim analysis (1.5); review and revise complaint per the same (1.0).	CVL	2.70	2,632.50
08/10/2023	Discuss McAlary complaint and supporting docs (.2); call with FTI re complaint (1).	AJM	1.20	1,110.00
08/10/2023	Call with FTI concerning McAlary complaint (1.3); draft McAlary complaint (2.3); attention to inquiries concerning	LEM	3.90	3,802.50

Coin Cloud- Official Committee of Unsecu

Invoice Date November 03, 2023

Invoice Number 9160073564

38239-0014

Avoidance Action Analysis

Through September 30, 2023

	standing motion for existing litigation (0.3).			
08/10/2023	Re review case law for post petition actions re breach of duty for AM (.8). Research derivative standing re colorability (2.5) email cvl re same (.1) research comparable derivative standing motions (2.0) emails to CVL re same (.1).	JOP	5.50	4,125.00
08/11/2023	Work on response to standing stipulation (1.7); research re CVL same (.5); discuss workstreams with L. Miller (.1); meeting with L. Miller and A. Matott (.4); further work on draft of the same (1.7); review and revise the same (.7); circulate to UCC group (.1).		5.20	5,070.00
08/11/2023	Call with L. Miller and C. LoTempio re open issues (.5); review and revise McAlary complaint (1.7); review and revise response to objection to standing motion (.9).	AJM	3.10	2,867.50
08/11/2023	Review standing motion for existing litigation (0.5); draft complaint (3.7); call with C. LoTempio and A. Matott regarding next steps (0.4); review response to McAlary standing objection and edits thereto (2.1).	LEM	6.70	6,532.50
08/11/2023	Caselaw research post petition breach of duty for AM and JOP emails re same.		3.50	2,625.00
08/12/2023	Review and revise response to opposition to standing.	RJG	2.00	2,600.00
08/12/2023	Review comments to draft standing response (.1); discuss internally (.2).	CVL	0.30	292.50
08/12/2023	Attention to draft complaint and standing motion issues.	LEM	0.30	292.50
08/13/2023	Review and revise McAlary complaint.	RJG	1.80	2,340.00
08/13/2023	Review and revise draft complaint (1.8) and correspondence with L. Miller re same (.2).	MDK	2.00	2,900.00
08/13/2023	Discuss revisions to standing response / complaint (.2); revise standing response (1.3).	CVL	1.50	1,462.50
08/13/2023	Review and revise reply to McAlary opposition and adversary complaint (2.2).	AJM	2.20	2,035.00
08/13/2023	Extensive edits to Complaint and review response to standing objections (2.2); Call with A. Matott regarding next steps for complaint (1.9) and response to standing objections (.3).	LEM	2.50	2,437.50
08/14/2023	Review and revise response and draft complaint (.7); email exchange and discussions with McAlary counsel (1.3); discuss same w Tucker (.3).	RJG	2.30	2,990.00
08/14/2023	Further revise complaint (.2); discuss with L. Miller (.3); attn to emails with UCC pros re the same (.2); call with FTI (.5); call with L. Miller (.2); further revise papers and emails with UCC and Debtor pros re the same (.5); email	AJM	4.10	3,792.50

Coin Cloud- Official Committee of Unsecu

Invoice Date November 03, 2023

Invoice Number 9160073564

38239-0014

Avoidance Action Analysis

Through September 30, 2023

08/14/2023	with local counsel (.1); call with Province (.4); further revise filings for tomorrow and circulate internally (1.7). Edits to response to standing objection (1.2) and call with A. Matott regarding same (0.2); edits to Complaint (0.4); professionals call (0.4) and follow-up with A. Matott (0.2); e-mails to local counsel regarding filings (0.2); e-mail to Debtor regarding complaint (0.2); incorporate edits from FTI and Committee members (0.4); call with Debtor (0.1) and edits to Complaint from call (0.5); call with Province (0.3) and edits to Complaint from call (0.9).	LEM	4.40	4,290.00
08/15/2023	Finalize response and draft complaint.	RJG	1.60	2,080.00
08/15/2023	L. Miller re open matters.	MDK	0.20	290.00
08/15/2023	Discuss draft complaint for standing response (.2); review redlines of same (.3); review redline of standing response (.2); respond to questions from R. Gayda (.2); discussions re finalization of complaint (.3).	CVL	1.20	1,170.00
08/15/2023	Further revise (1.5) and discuss revisions to complaint and reply with L. Miller and C. LoTempio (.4); finalize and send papers for filing (.9).	AJM	2.80	2,590.00
08/15/2023	Extensive attention to revising complaint and related e-mails and communications (3.7).	LEM	3.70	3,607.50
08/17/2023	Update L. Miller re McAlary complaint.	MDK	0.20	290.00
08/17/2023	Attend confirmation hearing (1.7); debrief with A. Matott (0.2); review e-mail to UCC concerning hearing and edits to same (0.2).	LEM	0.20	195.00
08/17/2023	Pull up cases on intentional misconduct for AM and emails re same.	JOP	0.30	225.00
08/22/2023	Attend Committee call (0.6); attention complaint questions and revisions (0.2). E-mail to opposing counsel concerning deposition scheduling (.1).	LEM	0.90	877.50
08/24/2023	Correspondence with L. Miller re developments.	MDK	0.10	145.00
08/24/2023	Review settlement response from McAlary (.3); internal discussion re same (.3); Call with UCC professionals re potential settlement (.5); call with Debtor re same (.6); review standing decision and discuss the same (.3).	CVL	2.00	1,950.00
08/24/2023	Attention to settlement offer from C. McAlary (0.3); teleconference on court orders and settlement offer (0.5); attend professionals call with Province (0.6); e-mails regarding confirmation, standing issues, and e-mail to Committee (0.5).	LEM	1.90	1,852.50
08/25/2023	Emails re complaint causes of action (.3); review counter proposal and update the same (.5).	CVL	0.80	780.00
08/25/2023	Attn to emails re McAlary transfers (.2).	AJM	0.20	185.00



Coin Cloud- Official Committee of Unsecu

Invoice Date November 03, 2023

Invoice Number 9160073564

38239-0014

Avoidance Action Analysis

Through September 30, 2023

08/25/2023	Draft response letter to McAlary demand (1.1) and conversations with C. LoTempio and A. Matott regarding same (0.4).	LEM	1.50	1,462.50
08/26/2023	Review and revise counter (.4) internal discussion re same CVL (.1); circulate the same to R. Gayda (.1).		0.60	585.00
08/26/2023	Attention to finalizing settlement counterproposal to McAlary and communications regarding same.	LEM	0.20	195.00
08/28/2023	Meeting with L. Miller re open matters (.2); teleconference with C. LoTempio re with Enigma (.5).	MDK	0.20	290.00
08/30/2023	Revise complaint against McAlary (1); call with FTI regarding same (0.4) and e-mail to Province regarding same (0.1).	LEM	1.50	1,462.50
08/31/2023	Review and revise complaint (.4).	RJG	0.40	520.00
08/31/2023	Extensive attention to revising motion to quash (5.5); revise Complaint (0.9); call with Province regarding allegations (0.3).	LEM	6.70	6,532.50
09/01/2023	Discuss revisions to complaint.	CVL	0.20	195.00
09/08/2023	Discuss preference actions with L Miller and solvency(.4);AJM attn to emails re the same (.1).		0.50	462.50
09/08/2023	Call with A. Matott regarding preference claim (0.4) and research regarding same (0.3); call with Province concerning recent developments in allegations (0.4) and e-mails regarding same (0.2).	LEM	1.30	1,267.50
09/11/2023	Call w UCC professionals re McAlary and preferences (.6);.	RJG	0.60	780.00
09/11/2023	Compile and review preference materials (.2) and communications re the same with L. Miller (.1); review and discuss notice (.1).	AJM	0.30	277.50
09/14/2023	Stipulation regarding McAlary answer in adversary (0.3).	LEM	0.30	292.50
09/22/2023	Call with A. Matott and C. LoTempio re: surcharge issues (0.4); review briefing regarding same (0.3); e-mails with McAlary counsel regarding deadlines (0.2).	LEM	0.20	195.00
09/25/2023	Attention to e-mails with Diamond McCarthy about scheduling questions.	LEM	0.50	487.50

<b>Total Hours.....</b>	<b>184.90</b>
-------------------------	---------------

<b>Total Services.....</b>	<b>\$ 178,660.00</b>
----------------------------	----------------------

<b>TOTAL AMOUNT DUE.....</b>	<b>\$ 178,660.00</b>
------------------------------	----------------------



Coin Cloud- Official Committee of Unsecu

Invoice Date November 03, 2023

Invoice Number 9160073564

38239-0014

Avoidance Action Analysis

Through September 30, 2023

<u>ATTY NO. / INIT.</u>	<u>TITLE</u>	<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>AMOUNT</u>
0431 MDK	Partner	Kotwick, Mark	4.20	1,450.00	6,090.00
1998 RJG	Partner	Gayda, Robert J.	14.00	1,300.00	18,200.00
1891 CVL	Associate	LoTempio, Catherine V.	24.20	975.00	23,595.00
1997 LEM	Associate	Miller, Laura E.	71.30	975.00	69,517.50
2020 AJM	Associate	Matott, Andrew J.	44.90	925.00	41,532.50
2339 JOP	Law Clerk	Patouhas, John	26.30	750.00	19,725.00
<b>Total</b>			<b>184.90</b>		<b>178,660.00</b>

**SEWARD & KISSEL LLP**

ONE BATTERY PARK PLAZA  
NEW YORK, NY 10004  
(212) 574-1200

November 03, 2023

Invoice Number 9160073564

**38239-0014 Avoidance Action Analysis**

For Professional Services Rendered through September 30, 2023:

Fees	178,660.00
<b>TOTAL AMOUNT DUE.....</b>	<b>178,660.00</b>

**Payment of bill is due upon receipt.****Please return this page when making payment to ensure proper credit.****Wire transfer instructions:**

<b>Name of Bank:</b>	<b>Citibank, N.A.</b>
<b>Address of Bank:</b>	<b>120 Broadway</b>
	<b>New York, NY 10271</b>
<b>ABA Number:</b>	<b>021000089</b>
<b>Name of Account:</b>	<b>Seward &amp; Kissel LLP Central Account</b>
<b>Account Number:</b>	<b>4973607720</b>
<b>Swift Code:</b>	<b>CITIUS33</b>

**TAX IDENTIFICATION NUMBER 13-5551783**

**SEWARD & KISSEL LLP**

ONE BATTERY PARK PLAZA  
NEW YORK, NY 10004  
(212) 574-1200

38239 Coin Cloud- Official  
Committee of Unsecu

November 03, 2023  
Invoice Number 9160073565

Coin Cloud- Official Committee of Unsecu  
c/o OptConnect  
865 West 450 North Suite 1  
Kaysville UT 84037

**For Professional Services Rendered through September 30, 2023:**

<u>Matter Number</u>	<u>Matter Name</u>	<u>Fee Amount</u>	<u>Disbursement Amount</u>	<u>Total Amount</u>
38239-0016	Court Hearings	22,767.50	0.00	22,767.50

Coin Cloud- Official Committee of Unsecur

Invoice Date November 03, 2023

Invoice Number 9160073565

38239-0016

Court Hearings

Through September 30, 2023

<u>DATE</u>	<u>NARRATIVE</u>	<u>NAME</u>	<u>HOURS</u>	<u>AMOUNT</u>
07/20/2023	Attend hearing on omnibus rejection motions (.8); discuss same (.1).	CVL	0.90	877.50
07/27/2023	Hearing on omnibus rejections	CVL	0.30	292.50
08/15/2023	Review docket and gather relevant docs to circulate to BG JOP for confirmation.		0.80	600.00
08/16/2023	Prepare for confirmation hearing.	RJG	4.40	5,720.00
08/17/2023	Prepare for and argue at confirmation hearing (3.8).	RJG	3.80	4,940.00
08/17/2023	Attend confirmation hearing and motion to approve standing stipulation (1.5); follow up re same (.1).	CVL	1.60	1,560.00
08/17/2023	Assist in prep for confirmation hearing (.1); attend confirmation hearing (1.5)	AJM	1.60	1,480.00
08/24/2023	rvw court decision re plan obj and standing (.20); emails re same with team (.10)	JRA	0.30	487.50
08/29/2023	Participate in hearing telephonically	CVL	0.30	292.50
08/29/2023	Attend hearing (.4)	AJM	0.40	370.00
09/12/2023	Outline talking points for hearing tomorrow (1.3)	AJM	1.30	1,202.50
09/13/2023	Prepare for and hearing on motion to convert.	RJG	2.50	3,250.00
09/13/2023	Hearing on conversion motion (.5); follow up re same (.1)	CVL	0.60	585.00
09/13/2023	Attend hearing on motion to convert (.5)	AJM	0.50	462.50
09/21/2023	Prep for (.3) and attend 9/21 hearing (.4)	AJM	0.70	647.50
<b>Total Hours.....</b>				<b>20.00</b>
<b>Total Services..... \$</b>				<b>22,767.50</b>
<b>TOTAL AMOUNT DUE..... \$</b>				<b>22,767.50</b>

Coin Cloud- Official Committee of Unsecu

Invoice Date November 03, 2023

Invoice Number 9160073565

38239-0016

Court Hearings

Through September 30, 2023

<u>ATTY NO. / INIT.</u>	<u>TITLE</u>	<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>AMOUNT</u>
0994 JRA	Partner	Ashmead, John	0.30	1,625.00	487.50
1998 RJG	Partner	Gayda, Robert J.	10.70	1,300.00	13,910.00
1891 CVL	Associate	LoTempio, Catherine V.	3.70	975.00	3,607.50
2020 AJM	Associate	Matott, Andrew J.	4.50	925.00	4,162.50
2339 JOP	Law Clerk	Patouhas, John	0.80	750.00	600.00
<b>Total</b>			<b>20.00</b>		<b>22,767.50</b>

**SEWARD & KISSEL LLP**

ONE BATTERY PARK PLAZA  
NEW YORK, NY 10004  
(212) 574-1200

November 03, 2023

Invoice Number 9160073565

**38239-0016 Court Hearings**

For Professional Services Rendered through September 30, 2023:

Fees	22,767.50
<b>TOTAL AMOUNT DUE.....</b>	<b>22,767.50</b>

**Payment of bill is due upon receipt.****Please return this page when making payment to ensure proper credit.****Wire transfer instructions:**

<b>Name of Bank:</b>	<b>Citibank, N.A.</b>
<b>Address of Bank:</b>	<b>120 Broadway</b>
	<b>New York, NY 10271</b>
<b>ABA Number:</b>	<b>021000089</b>
<b>Name of Account:</b>	<b>Seward &amp; Kissel LLP Central Account</b>
<b>Account Number:</b>	<b>4973607720</b>
<b>Swift Code:</b>	<b>CITIUS33</b>

**TAX IDENTIFICATION NUMBER 13-5551783**

**SEWARD & KISSEL LLP**

ONE BATTERY PARK PLAZA  
NEW YORK, NY 10004  
(212) 574-1200

38239 Coin Cloud- Official  
Committee of Unsecu

November 03, 2023  
Invoice Number 9160073566

Coin Cloud- Official Committee of Unsecu  
c/o OptConnect  
865 West 450 North Suite 1  
Kaysville UT 84037

**For Professional Services Rendered through September 30, 2023:**

<u>Matter Number</u>	<u>Matter Name</u>	<u>Fee Amount</u>	<u>Disbursement Amount</u>	<u>Total Amount</u>
38239-0017	Employment and Fee Applications	2,047.50	0.00	2,047.50

Coin Cloud- Official Committee of Unsecu

Invoice Date November 03, 2023

Invoice Number 9160073566

38239-0017

Employment and Fee Applications

Through September 30, 2023

<u>DATE</u>	<u>NARRATIVE</u>	<u>NAME</u>	<u>HOURS</u>	<u>AMOUNT</u>
07/05/2023	Review CNO and sign off on the same.	CVL	0.20	195.00
07/20/2023	Follow up re payment of CNO fees	CVL	0.10	97.50
07/26/2023	Prepare monthly fee statement (.7); circulate the same (.1)	CVL	0.80	780.00
07/31/2023	Finalize third monthly exhibits and circulate to local counsel	CVL	0.20	195.00
08/02/2023	Draft fourth monthly fee statement (.6); circulate the same (.1)	CVL	0.70	682.50
08/10/2023	Circulate June application for filing	CVL	0.10	97.50
<b>Total Hours.....</b>				<b>2.10</b>
<b>Total Services.....</b>				<b>2,047.50</b>
<b>TOTAL AMOUNT DUE.....</b>				<b>2,047.50</b>



Coin Cloud- Official Committee of Unsecu

Invoice Date November 03, 2023

Invoice Number 9160073566

38239-0017

Employment and Fee Applications

Through September 30, 2023

<u>ATTY NO. / INIT.</u>	<u>TITLE</u>	<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>AMOUNT</u>
1891 CVL	Associate	LoTempio, Catherine V.	2.10	975.00	2,047.50
<b>Total</b>			<b>2.10</b>		<b>2,047.50</b>

**SEWARD & KISSEL LLP**

ONE BATTERY PARK PLAZA  
NEW YORK, NY 10004  
(212) 574-1200

November 03, 2023

Invoice Number 9160073566

**38239-0017 Employment and Fee Applications**

For Professional Services Rendered through September 30, 2023:

Fees	2,047.50
<b>TOTAL AMOUNT DUE.....</b>	<b>2,047.50</b>

**Payment of bill is due upon receipt.****Please return this page when making payment to ensure proper credit.****Wire transfer instructions:**

<b>Name of Bank:</b>	<b>Citibank, N.A.</b>
<b>Address of Bank:</b>	<b>120 Broadway</b>
	<b>New York, NY 10271</b>
<b>ABA Number:</b>	<b>021000089</b>
<b>Name of Account:</b>	<b>Seward &amp; Kissel LLP Central Account</b>
<b>Account Number:</b>	<b>4973607720</b>
<b>Swift Code:</b>	<b>CITIUS33</b>

**TAX IDENTIFICATION NUMBER 13-5551783**

**SEWARD & KISSEL LLP**

ONE BATTERY PARK PLAZA  
NEW YORK, NY 10004  
(212) 574-1200

38239 Coin Cloud- Official  
Committee of Unsecu

November 03, 2023  
Invoice Number 9160073568

Coin Cloud- Official Committee of Unsecu  
c/o OptConnect  
865 West 450 North Suite 1  
Kaysville UT 84037

**For Professional Services Rendered through September 30, 2023:**

<u>Matter Number</u>	<u>Matter Name</u>	<u>Fee Amount</u>	<u>Disbursement Amount</u>	<u>Total Amount</u>
38239-0019	Lien Investigation	6,975.00	0.00	6,975.00

Coin Cloud- Official Committee of Unsecu

Invoice Date November 03, 2023

Invoice Number 9160073568

38239-0019

Lien Investigation

Through September 30, 2023

<u>DATE</u>	<u>NARRATIVE</u>	<u>NAME</u>	<u>HOURS</u>	<u>AMOUNT</u>
07/05/2023	Review kiosk reconcillation (.2); discuss with FTI via email (.1); discuss with Genesis (.4)	CVL	0.70	682.50
07/06/2023	Emails re machine analysis re Enigma (.2); consider settlement proposal terms (.3); call with R. Gayda re same (.5); review updated analysis (.2)	CVL	1.20	1,170.00
07/07/2023	Call with T. James re machine review (.5); emails follow up internally re same (.2); draft Enigma settlement proposal (.6); revise and send the same (.1)	CVL	1.40	1,365.00
07/13/2023	Caselaw research for CVL (.7) discuss with cvl re same (.2) Draft email response to MOFO (.7) Additional research 544(a)(1) templates (2.5).	JOP	4.10	3,075.00
07/19/2023	Call with Genesis re Enigma lien challenge	CVL	0.20	195.00
07/24/2023	Emails re challenge extension (.1); emails with Genesis (.1); internal discussion re same (.1)	CVL	0.30	292.50
07/26/2023	Counter proposal with Genesis re lien challenge.	CVL	0.20	195.00
<b>Total Hours.....</b>				<b>8.10</b>
<b>Total Services.....</b> \$				<b>6,975.00</b>
<b>TOTAL AMOUNT DUE.....</b> \$				<b>6,975.00</b>

Coin Cloud- Official Committee of Unsecu

Invoice Date November 03, 2023

Invoice Number 9160073568

38239-0019

Lien Investigation

Through September 30, 2023

<u>ATTY NO. / INIT.</u>	<u>TITLE</u>	<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>AMOUNT</u>
1891 CVL	Associate	LoTempio, Catherine V.	4.00	975.00	3,900.00
2339 JOP	Law Clerk	Patouhas, John	4.10	750.00	3,075.00
<b>Total</b>			<b>8.10</b>		<b>6,975.00</b>

**SEWARD & KISSEL LLP**

ONE BATTERY PARK PLAZA  
NEW YORK, NY 10004  
(212) 574-1200

November 03, 2023  
Invoice Number 9160073568

38239-0019 Lien Investigation

For Professional Services Rendered through September 30, 2023:

Fees	6,975.00
<b>TOTAL AMOUNT DUE</b> .....	<b>6,975.00</b>

Payment of bill is due upon receipt.

Please return this page when making payment to ensure proper credit.

Wire transfer instructions:

Name of Bank:	Citibank, N.A.
Address of Bank:	120 Broadway New York, NY 10271
ABA Number:	021000089
Name of Account:	Seward & Kissel LLP Central Account
Account Number:	4973607720
Swift Code:	CITIUS33

TAX IDENTIFICATION NUMBER 13-5551783